

TDR339/2022/2023

**APPOINTMENT OF A SERVICE PROVIDER FOR THE
DEFORESTATION OF MUNICIPAL AND PRIVATE STANDS**

| | |
|---------------------------------------|----------------------------|
| CLOSING DATE: 02 DECEMBER 2022 | CLOSING TIME: 12:00 |
|---------------------------------------|----------------------------|

NAME OF BIDDER* :

ADDRESS* :

:

:

:

TEL NUMBER* :

FAX NUMBER* :

E-MAIL* :

CENTRAL SUPPLIER DATABASE REG NO* :

B-BBEE LEVEL OF CONTRIBUTION* :

TENDER AMOUNT (VAT INCLUDED) * :

(Page 41)

(* - TO BE COMPLETED BY BIDDER)

Prepared by:
Mossel Bay Municipality
PO Box 25
Mossel Bay
6500

INDEX

| SECTION 1 | | PAGE |
|------------------|--|-------------|
| 1.1 | INVITATION TO TENDER | 3 |
| 1.2 | TENDER CONDITIONS AND INFORMATION | 4 |
| 1.3 | GENERAL CONDITIONS OF CONTRACT | 11 |
| 1.4 | SPECIAL CONDITIONS OF CONTRACT | 17 |
| 1.5 | FUNCTIONALITY | 24 |
| | | |
| SECTION 2 | | |
| 2.1 | PRICING SCHEDULE | 39 |
| | | |
| SECTION 3 | | |
| 3.1 | MBD1: BID FOR REQUIREMENTS OF THE MUNICIPALITY OF MOSSEL BAY | 41 |
| SECTION 4 | | |
| 4.1 | MBD4: DECLARATION OF INTEREST | 44 |
| 4.2 | MBD5: DECLARATION FOR PROCUREMENT ABOVE R10 MILLION | 47 |
| 4.3 | MBD6.1: PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017 | 48 |
| 4.4 | MUNICIPAL RATES AND TAXES | 53 |
| 4.5 | AUTHORISED SIGNATORY | 54 |
| 4.6 | MBD8: DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES | 55 |
| 4.7 | MBD9: CERTIFICATE OF INDEPENDENT BID DETERMINATION | 57 |
| SECTION 5 | DECLARATION | 60 |
| SECTION 6 | CONTRACT FORM | 61 |
| | JOINT VENTURE AGREEMENT | 62 |
| SECTION 7 | SERVICE PROVIDER HEALTH & SAFETY SPECIFICATIONS | 67 |
| | CHECKLIST | 85 |

SECTION 1.1: INVITATION TO TENDER

CLOSING TIME: 12:00

CLOSING DATE: 02 DECEMBER 2022

APPOINTMENT OF A SERVICE PROVIDER FOR THE DEFORESTATION OF MUNICIPAL AND PRIVATE STANDS

Tenders are hereby invited from prospective service providers for the deforestation of municipal and private stands by the Mossel Bay Municipality for the period 1 July 2023 to 30 June 2024.

Tenders must be submitted on the original documents and remain valid for ninety (90) days after the closing date of the tender. Enquiries pertaining to the specifications can be addressed to Mr. Dirk Zietsman at telephone (044) 606 - 5146 or e-mail to dzietsman@mosselbay.gov.za. Enquiries pertaining to the completion of the documents can be addressed to Mr Deslin Kohler at telephone (044) 606-5194 or e-mail to dkohler@mosselbay.gov.za.

A set of tender documents can be obtained at a non-refundable cost of R264 per set from Mr Deslin Kohler who may be contacted at telephone (044) 606-5194 or e-mail to dkohler@mosselbay.gov.za **OR** it can be obtained on our website free of charge. Payments must be made at the cashiers at the **Mossel Bay Municipality's Main Building, 101 Marsh Street on the Lower Ground Floor (seaside)** prior to collecting the tender document and proof of payment must be submitted when collecting the tender document from the Supply Chain Management Offices, 101 Marsh Street, Mossel Bay.

A compulsory information session will take place at 11h00 on Tuesday, 15 November 2022 at the Mossel Bay Main Town Hall, located behind the Mossel Bay Municipality's Main Building, 101 Marsh Street.

Fully completed tender documents must be placed in a sealed envelope and placed in the **tender box at the Entrance of the Mossel Bay Town Hall, 101 Marsh Street, Mossel Bay by not later than 12h00 on Friday, 02 December 2022** or be mailed to reach the **Tender Box, Mossel Bay Municipality, PO Box 25, Mossel Bay, 6500** before the specified closing date and time. The envelopes must be endorsed clearly with the number, title and closing date of the tender as above.

The tender is subject to functionality criteria.

Bids will be pre-evaluated on the following functionality criteria and bids that score less than 80 out of 100 points will be considered as not responsive. Pre-evaluation criteria and weight:

1. Relevant Company (or JV) Experience related to shredding and separation of waste carrying a weight of 20 points.
2. Relevant References carrying a weight of 15 points.
3. Key Site Staff & Personnel allocated/reserved carrying a weight of 20 points.
4. Machinery and equipment carrying a weight of 20 points.
5. Vehicles carrying a weight of 10 points
6. Locality carrying a weight of 15 points.

Responsive bids will be evaluated on the 80/20 or 90/10 Preference Points system as prescribed by the Preferential Procurement Regulations, 2017.

Receipts will be issued on request only for tenders handed in during office hours from Mondays to Fridays. Receipts will not be issued for tenders placed in the tender box after hours or which are received by mail.

The tender box will be emptied just after 12:00 on the closing date as above, hereafter all bids will be opened in public. Late tenders or tenders submitted by e-mail or fax will under no circumstances be accepted.

The Municipality reserves the right to withdraw any invitation to tender and/or to re-advertise or to reject any tender or to accept a part of it. The Municipality does not bind itself to accepting the lowest tender or award a contract to the bidder scoring the highest number of points.

It is expected of all Bidders who are not yet registered on the Central Supplier Database to register without delay on the prescribed form. The Municipality reserves the right not to award tenders to Bidders who are not registered on the Database.

**MR C PUREN
MUNICIPAL MANAGER**

SECTION 1.2: TENDER CONDITIONS AND INFORMATION

1.2.1 General and Special Conditions of Contract

The General Conditions of Contract (GCC) as well as Special Conditions of Contract (SCC) forming part of this set of tender documents will be applicable to this tender in addition to the conditions of tender. Where the GCC and SCC are in conflict with one another, the stipulations of the SCC will prevail.

1.2.2 Acceptance or Rejection of a Tender

The Municipality reserves the right to withdraw any invitation to tender and/or to re-advertise or to reject any tender or to accept a part of it. The Municipality does not bind itself to accepting the lowest tender or the tender scoring the highest points.

1.2.3 Validity Period

Bids shall remain valid for ninety (90) days after the tender closure date.

1.2.4 Cost of Tender Documents

Payment for tender documents, if specified, can be made via EFT or cash payments to the Municipality of Mossel Bay. Documents can also be obtained on our website at www.mosselbay.gov.za/procurement/tenders-available, free of charge.

1.2.5 Registration on Central Supplier Database

It is expected of all prospective service providers who are not yet registered on the Central Supplier Database to register without delay on the prescribed form. The Municipality reserves the right not to award tenders to prospective suppliers who are not registered on the Database.

1.2.6 Completion of Tender Documents

(a) The original tender document must be completed fully in black ink and signed by the authorised signatory to validate the tender. Section 5: DECLARATION must be completed and signed by the authorised signatory and returned. Failure to do so will result in the disqualification of the tender.

(b) Tender documents may not be retyped. Retyped documents will result in the disqualification of the tender.

(c) The complete original tender document must be returned. Missing pages will result in the disqualification of the tender.

(d) No unauthorised alteration of this set of tender documents will be allowed. Any unauthorised alteration will disqualify the tender automatically. Any ambiguity has to be cleared with contact person for the tender before the tender closure.

(e) The tender document as provided by the Municipality's Supply Chain Management Section will be the prevailing document in the event of an inconsistency between the completed submitted tender document by a bidder and the tender document provided by the Municipality.

1.2.7 Compulsory Documentation

1.2.7.1 Tax Clearance Certificate

(a) A copy of a Tax Compliance Status Pin, printed from the South African Revenue Service (SARS) website, must accompany the bid documents. The onus is on the bidder to ensure that their tax matters with SARS are in order.

(b) In the case of a Consortium/Joint Venture every member must submit a separate Tax Compliance Status Pin, printed from the SARS website, with the bid documents.

(c) If a bid is not supported by a Tax Compliance Status Pin as an attachment to the bid documents, the Municipality reserves the right to obtain such documents after the closing date to verify that the bidder's tax matters are in order. If no such document can be obtained within a period as specified by the Municipality, the bid will be disqualified.

(d) The Tax Compliance Status Pin will be verified by the Municipality on the SARS website.

1.2.8 Other Documentation

1.2.8.1 Construction Industry Development Board (CIDB) (If applicable)

When applicable, the bidder's CIDB registration number must be included with the tender. The Municipality will verify the bidder's CIDB registration during the evaluation process.

1.2.8.2 Municipal Rates, Taxes and Charges

(a) A copy of the bidder's and those of its director's municipal accounts (for the Municipality where the bidder pays his account) for the month preceding the tender closure date must accompany the tender documents. If such a copy does not accompany the bid document of the successful bidder, the Municipality reserves the right to obtain such documents after the closing date to verify that their municipal accounts are in order.

(b) Any bidder which is or whose directors are in arrears with their municipal rates and taxes or municipal charges due to any Municipality or any of its entities for more than three months and have not made an arrangement for settlement of same before the bid closure date will be unsuccessful.

(c) If a bidder rents their premises, proof must be submitted that the rental includes their municipal rates and taxes or municipal charges and that their rent is not in arrears.

1.2.9 Authorised Signatory

(a) A copy of the recorded Resolution taken by the Board of Directors, members, partners or trustees authorising the representative to submit this bid on the bidder's behalf must be attached to the Bid Document on submission of same.

(b) A bid shall be eligible for consideration only if it bears the signature of the bidder or of some person duly and lawfully authorised to sign it for and on behalf of the bidder.

(c) If such a copy of the Resolution does not accompany the bid document of the successful bidder, the Municipality reserves the right to obtain such document after the closing date to verify that the signatory is

in order. If no such document can be obtained within a period as specified by the Municipality, the bid will be disqualified.

1.2.10 Site / Information Meetings

(a) Site or information meetings, if specified, are compulsory. Bids will not be accepted from bidders who have not attended compulsory site or information meetings. Bidders that arrive 15 minutes or more after the advertised time the meeting starts will not be allowed to attend the meeting or to sign the attendance register. If a bidder is delayed, he must inform the contact person before the meeting commence and will only be allowed to attend the meeting if the chairperson of the meeting as well as all the other bidders attending the meeting, give permission to do so.

(b) All partners or the leading partner of a Joint Venture must attend the compulsory site or information meeting.

1.2.11 Samples

Samples, if requested, are to be provided to the Municipality with the tender document or as stipulated.

1.2.12 Quantities of Specific Items

If tenders are called for a specific number of items, the Municipality reserves the right to change the number of such items to be higher or lower. The successful bidder will then be given an opportunity to evaluate the new scenario and inform the Municipality if it is acceptable. If the successful bidder does not accept the new scenario, it will be offered to the second-placed bidder. The process will be continued to the Municipality's satisfaction.

1.2.13 Submission of Tender

(a) The tender must be placed in a sealed envelope, or envelopes when the two-envelope system is specified, clearly marked with the tender number, title as well as closing date and time and

placed in the **tender box at the Entrance of the Mossel Bay Town Hall, 101 Marsh Street, Mossel Bay** by not later than **12:00 on Friday, 2 December 2022**.

OR

- be mailed to reach the **Tender Box, Mossel Bay Municipality, PO Box 25, Mossel Bay, 6500** before the specified closing date and time.

(b) Faxed, e-mailed and late tenders will not be accepted. Tenders may be delivered by hand, by courier, or posted at the bidder's risk and must be received by the deadline specified above, irrespective of how they are sent or delivered.

1.2.14 Expenses Incurred in Preparation of Tender

The Municipality shall not be liable for any expenses incurred in the preparation and submission of the tender.

1.2.15 Contact with Municipality after Tender Closure Date

Bidders shall not contact the Mossel Bay Municipality on any matter relating to their bid from the time of the opening of the bid to the time the contract is awarded. If a bidder wishes to bring additional information to the notice of the Mossel Bay Municipality, it should do so in writing to the Mossel Bay Municipality. Any effort by the firm to influence the Mossel Bay Municipality in the bid evaluation, bid comparison or contract award decisions may result in the rejection of the bid.

1.2.16 Opening, Recording and Publications of Tenders Received

(a) Tenders will be opened on the closing date immediately after the closing time specified in the tender documents. If requested by any bidder present, the names of the bidders, and if practical, the total amount of each bid and of any alternative bids will be read out aloud.

(b) Details of tenders received in time will be recorded in a register which is open to public inspection.

(c) Faxed, e-mailed and late tenders will not be accepted.

1.2.17 Evaluation of Tenders

Tenders will be evaluated in terms of their responsiveness to the tender specifications and requirements as well as such additional criteria as set out in this set of tender documents.

1.2.18 Procurement Policy

Bids will be awarded in accordance with the Preferential Procurement Regulations, 2001 pertaining to the Preferential Procurement Policy Framework Act, No 5 of 2000 and its amendments as well as the Municipality's Supply Chain Management Policy.

1.2.19 Contract

(a) The successful bidder will be expected to sign the agreement in Section 6 of this bid document. The signing of both Parts of Section 6 of this bid document signifies the conclusion of the contract. The Municipality, at its discretion, may request the signing of an additional Service Level Agreement which, together with the signed tender document, will constitute the full agreement between the Municipality and the successful bidder.

1.2.20 Subcontracting

(a) The Contractor shall not subcontract the whole of the Contract.

(b) Except where otherwise provided by the Contract, the Contractor shall not subcontract any part of the Contract without the prior written consent of the Municipality, which consent shall not be unreasonably withheld.

(c) The contractual relationship between the Contractor and any subcontractors selected by the Contractor in consultation with the Municipality in accordance with the requirements of and a procedure contained within the Scope of Work, shall be the same as if the Contractor had appointed the subcontractor in terms of paragraph (b) above.

(d) Any consent granted in accordance with paragraph (b) or appointment of a subcontractor in accordance with paragraph (c) shall not imply a contract between the Municipality and the subcontractor, or a

responsibility or liability on the part of the Municipality to the subcontractor and shall not relieve the Contractor from any liability or obligation under the Contract and he shall be liable for the acts, defaults and neglects of any subcontractor, his agents or employees as fully as if they were the acts, defaults or neglects of the Contractor, his agents or employees.

(e) The Contractor shall not be required to obtain such consent for –

- (i) the provision of labour, or
- (ii) the purchase of materials which are in accordance with the Contract, or
- (iii) the purchase or hire of Construction Equipment.

1.2.21 Language of Contract

The contract documents will be compiled in English and the English versions of all referred documents will be taken as applicable.

1.2.22 Extension of Contract

The contract with the successful bidder may be extended should additional funds become available.

1.2.23 Stamp and Other Duties

The successful bidder will be liable for all duties and costs on legal documents resulting in the establishment of a contract and for the surety and retentions

1.2.24 Wrong Information Furnished

Where a contract has been awarded on the strength of the information furnished by the bidder which, after the conclusion of the relevant agreement, is proved to have been incorrect, the Municipality may, in addition to any other legal remedy it may have, recover from the contractor all costs, losses or damages incurred or sustained by the Municipality as a result of the award of the contract.

1.2.25 Past Practices

(a) The bid of any bidder may be rejected if that bidder or any of its directors have abused the municipality's supply chain management system or committed any improper conduct in relation to such system.

(b) The bid of any bidder may be rejected if it is or has been found that that bidder or any of its directors influenced or tried to influence any official or councillor with this or any past tender.

(c) The bid of any bidder may be rejected if it is or has been found that that bidder or any of its directors offered, promised or granted any official or any of his/her close family members, partners or associates any reward, gift, favour, hospitality or any other benefit in any improper way, with this or any past tender.

1.2.26 Validity of BEE certificates:

- (a) **If the certificate was issued by a verification agency the following must be on the face of the certificate:**

SANAS logo, unique BVA number, must be an original certificate or certified copy of the original, the name and physical location of the bidder, the registration number and, where applicable, the VAT number of the bidder, the date of issue and date of expiry of the certificate, the certificate number for identification and

reference, the scorecard that was used (for example EME, QSE or Generic), the name and / or logo of the Verification Agency, the certificate must be signed by the authorized person from the Verification Agency and the B-BBEE Status Level of Contribution obtained by the bidder.

(b) If certificate was issued by an Auditor/ Accounting Officers:

The Accounting Officer's or Registered Auditor's letter head with full contact details, the Accounting Officer's or Registered Auditor's practice numbers, the name and the physical location of the bidder, the registration number and, where applicable, the VAT number of the bidder, the date of issue and date of expiry, the B-BBEE Status Level of Contribution obtained by the measured entity, the total black shareholding and total black female shareholding, the B-BBEE Status Level of Contribution obtained by the bidder and must be an original certificate or certified copy of the original.

(c) If the certificate was issued by registered auditors approved by IRBA

Clearly identify the B-BBEE approved registered auditor by the auditor's individual registration number with IRBA and the auditor's logo, clearly record an approved B-BBEE Verification Certificate identification reference in the format required by the SASAE, reflect relevant information regarding the identity and location of the measured entity, identify the Codes of Good Practice or relevant Sector Codes applied in the determination of the scores, record the weighting points (scores) attained by the measured entity for each scorecard element, where applicable, and the measured entity's overall B-BBEE Status Level of Contribution, reflect that the B-BBEE Verification Certificate and accompanying assurance report issued to the measured entity is valid for 12 months from the date of issuance and reflect both the issuance and expiry date, and the B-BBEE Status Level of Contribution obtained by the bidder and must be an original certificate or certified copy of the original.

(d) A sworn affidavit prescribed by the B-BBEE Codes of Good Practice.

FAILURE TO COMPLY WITH THE ABOVEMENTIONED WILL RESULT IN NO PREFERENCE POINTS BEING AWARDED

1.2.27 Letter of Good Standing from the Commissioner of Compensation

(a) A valid Letter of Good Standing from the Compensation Commissioner or a copy thereof, must accompany the bid documents unless the bidder is registered on the Central Supplier Database and they have a valid Letter of Good Standing from the Compensation Commissioner or a copy thereof for the bidder on record. The onus is on the bidder to ensure that the Municipality has a valid Letter of Good Standing from the Compensation Commissioner or a copy thereof on record.

(b) In the case of a Consortium/Joint Venture every member must submit a separate valid Letter of Good Standing from the Compensation Commissioner or a copy thereof with the bid documents unless the member is registered on the Central Supplier Database and they have a valid Letter of Good Standing from the Compensation Commissioner or a copy thereof on record for all members of the Consortium/Joint Venture.

(c) If a bid is not supported by a valid Letter of Good Standing from the Compensation Commissioner or a copy thereof, either as an attachment to the bid documents or on record in the case of suppliers registered on the Central Supplier Database, the Municipality reserves the right to obtain such document after the closing date. If no such document can be obtained within a period as specified by the Municipality, the bid will be disqualified.

(d) If a bid is accompanied by proof of application for valid Letter of Good Standing from the Compensation Commissioner, the original or copy thereof must be submitted on/or before the final date of award.

(e) Should a bidder's Letter of Good Standing from the Compensation Commissioner expire during the contract period, a valid certificate must be submitted within an agreed upon time.

(f) The right is reserved to not award a tender if a valid Letter of Good Standing from the Compensation Commissioner or a certified copy thereof is not submitted within the requested time.

1.2.28 Negotiations

Should the tender prices be higher than the available funds of the client, the client reserves the right to negotiate with the successful bidder to limit the work in accordance with the tender specifications in order not to exceed the available budget.

1.2.29 Joint Ventures

The Joint venture agreement must be submitted as part of the bid documents;

- (a) No amendments to Joint venture agreement may be made without the prior approval of the Municipality; if not accepted by the Municipality and the Joint venture continue without approval the Joint venture contract can be cancelled as if poor performance had taken place;
- (b) Joint venture will only qualify for points for their B-BBEE status level as a legal entity, provided that the entity submits, together with the submission of the bid, their B-BBEE status level certificate issued in the name of the Joint venture.
- (c) All members of the Joint venture must submit, with the bid documents:
 - a valid tax clearance certificate or SARS tax pin, individually;
 - an agreement that clearly provides clarity of Profit and liability sharing; and
 - a resolution taken by the board of directors of the Joint venture and other information that agrees with the Joint venture agreement as detailed in annexure A (pages 63-65)
- (d) For the evaluation of functionality regarding a Joint venture refer to the functionality section.

1.2.29 Enquiries

Enquiries in connection with this tender, prior to the tender closure date, may be addressed to Mr. Dirk Zietsman at telephone (044) 606-5146 or e-mail to dzietsman@mosselbay.gov.za.

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1.3 GENERAL CONDITIONS OF CONTRACT

1. Definitions

1. The following terms shall be interpreted as indicated:

- 1.1 "Closing time" means the date and hour specified in the bidding documents for the receipt of bids.
- 1.2 "Contract" means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
- 1.3 "Contract price" means the price payable to the supplier under the contract for the full and proper performance of his contractual obligations.
- 1.4 "Corrupt practice" means the offering, giving, receiving, or soliciting of anything of value to influence the action of a public official in the procurement process or in contract execution.
- 1.5 "Countervailing duties" are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally.
- 1.6 "Country of origin" means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognized new product results that is substantially different in basic characteristics or in purpose or utility from its components.
- 1.7 "Day" means calendar day.
- 1.8 "Delivery" means delivery in compliance of the conditions of the contract or order.
- 1.9 "Delivery ex stock" means immediate delivery directly from stock actually on hand.
- 1.10 "Delivery into consignees store or to his site" means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the goods are so delivered and a valid receipt is obtained.
- 1.11 "Dumping" occurs when a private enterprise abroad market its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the RSA.
- 1.12 "Force majeure" means an event beyond the control of the supplier and not involving the supplier's fault or negligence and not foreseeable. Such events may include, but is not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.
- 1.13 "Fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.
- 1.14 "GCC" means the General Conditions of Contract.
- 1.15 "Goods" means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract.
- 1.16 "Imported content" means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the goods covered by the bid will be manufactured.
- 1.17 "Local content" means that portion of the bidding price, which is not included in the imported content provided that local manufacture does take place.
- 1.18 "Manufacture" means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.
- 1.19 "Order" means an official written order issued for the supply of goods or works or the rendering of a service.
- 1.20 "Project site," where applicable, means the place indicated in bidding documents.
- 1.21 "Purchaser" means the organization purchasing the goods.
- 1.22 "Republic" means the Republic of South Africa.
- 1.23 "SCC" means the Special Conditions of Contract.
- 1.24 "Services" means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such obligations of the supplier covered under the contract.
- 1.25 "Supplier" means the successful bidder who is awarded the contract to maintain and administer the required and specified service(s) to the State.
- 1.26 "Tort" means in breach of contract.
- 1.27 "Turnkey" means a procurement process where one service provider assumes total responsibility for all aspects of the project and delivers the full end product / service required by the contract.
- 1.28 "Written" or "in writing" means hand-written in ink or any form of electronic or mechanical writing.

2. Application

- 2.1 These general conditions are applicable to all bids, contracts and orders including bids for functional and professional services (excluding professional services related to the building and construction industry), sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.
- 2.2 Where applicable, special conditions of contract are also laid down to cover specific goods, services or works.
- 2.3 Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.

3. General

- 3.1 Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a non-refundable fee for documents may be charged.
- 3.2 Invitations to bid are usually published in locally distributed news media and on the municipality/municipal entity website.

4. Standards

- 4.1 The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.

5. Use of contract documents and information inspection

- 5.1 The supplier shall not, without the purchaser's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only so far as may be necessary for purposes of such performance.
- 5.2 The supplier shall not, without the purchaser's prior written consent, make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract.
- 5.3 Any document, other than the contract itself mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier's performance under the contract if so required by the purchaser.
- 5.4 The supplier shall permit the purchaser to inspect the supplier's records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.

6. Patent Rights

- 6.1 The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.
- 6.2 When a supplier developed documentation / projects for the municipality / municipal entity, the intellectual, copy and patent rights or ownership of such documents or projects will vest in the municipality / municipal entity.

7. Performance security

- 7.1 Within thirty (30) days of receipt of the notification of contract award, the successful bidder shall furnish to the purchaser the performance security of the amount specified in SCC.
- 7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract.
- 7.3 The performance security shall be denominated in the currency of the contract, or in a freely convertible currency acceptable to the purchaser and shall be in one of the following forms: (a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or (b) a cashier's or certified cheque.
- 7.4 The performance security will be discharged by the purchaser and returned to the supplier not later than thirty (30) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified.

8. Inspections, tests and analyses

- 8.1 All pre-bidding testing will be for the account of the bidder.
- 8.2 If it is a bid condition that goods to be produced or services to be rendered should at any stage be subject to inspections, tests and analyses, the bidder or contractor's premises shall be open, at all reasonable hours, for inspection by a representative of the purchaser or organization acting on behalf of the purchaser.
- 8.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.
- 8.4 If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the goods to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.
- 8.5 Where the goods or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such goods or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the supplier.
- 8.6 Goods and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.
- 8.7 Any contract goods may on or after delivery be inspected, tested or analysed and may be rejected if found not to comply with the requirements of the contract. Such rejected goods shall be held at the cost and risk of the supplier who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with goods, which do comply with the requirements of the

- contract. Failing such removal, the rejected goods shall be returned at the suppliers cost and risk. Should the supplier fail to provide the substitute goods forthwith, the purchaser may, without giving the supplier further opportunity to substitute the rejected goods, purchase such goods as may be necessary at the expense of the supplier.
- 8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 22 of GCC.
- 9. Packing**
- 9.1 The supplier shall provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packing shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size weights shall take into consideration, where appropriate, the remoteness of the goods' final destination and the absence of heavy handling facilities at all points in transit.
- 9.2 The packing, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, if any, and in any subsequent instructions ordered by the purchaser.
- 10. Delivery and documents**
- 10.1 Delivery of the goods and arrangements for shipping and clearance obligations, shall be made by the supplier in accordance with the terms specified in the contract.
- 11. Insurance**
- 11.1 The goods supplied under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified.
- 12. Transportation**
- 12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified.
- 13. Incidental Services**
- 13.1 The supplier may be required to provide any or all of the following services, including additional services, if any:
- (a) performance or supervision of on-site assembly and/or commissioning of the supplied goods;
 - (b) furnishing of tools required for assembly and/or maintenance of the supplied goods;
 - (c) furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;
 - (d) performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties, provided that this service shall not relieve the supplier of any warranty obligations under this contract; and
 - (e) training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.
- 13.2 Prices charged by the supplier for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the supplier for similar services.
- 14. Spare parts**
- 14.1 As specified, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier:
- (a) such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and;
 - (b) in the event of termination of production of the spare parts: (i) advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and (ii) following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.
- 15. Warranty**
- 15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.
- 15.2 This warranty shall remain valid for twelve (12) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise.
- 15.3 The purchaser shall promptly notify the supplier in writing of any claims arising under this warranty.
- 15.4 Upon receipt of such notice, the supplier shall, within the period specified and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.
- 15.5 If the supplier, having been notified, fails to remedy the defect(s) within the period specified, the purchaser may proceed to take such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser may have against the supplier under the contract.

16. Payment

- 16.1 The method and conditions of payment to be made to the supplier under this contract shall be specified.
- 16.2 The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfilment of other obligations stipulated in the contract.
- 16.3 Payments shall be made promptly by the purchaser, but in no case later than thirty (30) days after submission of an invoice or claim by the supplier.
- 16.4 Payment will be made in Rand unless otherwise stipulated.

17. Prices

- 17.1 Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices quoted by the supplier in his bid, with the exception of any price adjustments authorized or in the purchaser's request for bid validity extension, as the case may be.

18. Variation orders

- 18.1 In cases where the estimated value of the envisaged changes in purchase does not vary more than 15% of the total value of the original contract, the contractor may be instructed to deliver the goods or render the services as such. In cases of measurable quantities, the contractor may be approached to reduce the unit price, and such offers may be accepted provided that there is no escalation in price.

19. Assignment

- 19.1 The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.

20. Subcontracts

- 20.1 The supplier shall notify the purchaser in writing of all subcontracts awarded under this contracts if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the supplier from any liability or obligation under the contract.

21. Delays in the supplier's performance

- 21.1 Delivery of the goods and performance of services shall be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract.
- 21.2 If at any time during performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser shall evaluate the situation and may at his discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract.
- 21.3 The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if an emergency arises, the supplier's point of supply is not situated at or near the place where the goods are required, or the supplier's services are not readily available.
- 21.4 Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 22.2 without the application of penalties.
- 21.5 Upon any delay beyond the delivery period in the case of a goods contract, the purchaser shall, without cancelling the contract, be entitled to purchase goods of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the supplier's expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the supplier.

22. Penalties

- 22.1 Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

23. Termination for default

- 23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:
(a) if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2; (b) if the supplier fails to perform any other obligation(s) under the contract; or (c) if the supplier, in the judgement of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.
- 23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner, as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated.
- 23.3 Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years.
- 23.4 If a purchaser intends imposing a restriction on a supplier or any person associated with the supplier, the supplier will be allowed a time period of not more than fourteen (14) days to provide reasons why the envisaged restriction should not be imposed. Should the supplier fail to respond within the stipulated fourteen (14) days the purchaser may regard the supplier as having no objection and proceed with the restriction.
- 23.5 Any restriction imposed on any person by the purchaser will, at the discretion of the purchaser, also be applicable to any other enterprise or any partner, manager, director or other person who wholly or partly exercises or exercised or may exercise control over the enterprise of the first-mentioned person, and with which enterprise or person the first-mentioned person, is or was in the opinion of the purchaser actively associated.
- 23.6 If a restriction is imposed, the purchaser must, within five (5) working days of such imposition, furnish the National Treasury, with the following information:
(i) the name and address of the supplier and / or person restricted by the purchaser;
(ii) the date of commencement of the restriction
(iii) the period of restriction; and
(iv) the reasons for the restriction. These details will be loaded in the National Treasury's central database of suppliers or persons prohibited from doing business with the public sector.
- 23.7 If a court of law convicts a person of an offence as contemplated in sections 12 or 13 of the Prevention and Combating of Corrupt Activities Act, No. 12 of 2004, the court may also rule that such person's name be endorsed on the Register for Tender Defaulters. When a person's name has been endorsed on the Register, the person will be prohibited from doing business with the public sector for a period not less than five years and not more than 10 years. The National Treasury is empowered to determine the period of restriction and each case will be dealt with on its own merits. According to section 32 of the Act the Register must be open to the public. The Register can be perused on the National Treasury website

24. Antidumping and countervailing duties and rights

- 24.1 When, after the date of bid, provisional payments are required, or anti-dumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidized import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall on demand be paid forthwith by the supplier to the purchaser or the purchaser may deduct such amounts from moneys (if any) which may otherwise be due to the supplier in regard to goods or services which he delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which may be due to him.

25. Force Majeure

- 25.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier shall not be liable for forfeiture of its performance security, damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure. 25.2 If a force majeure situation arises, the supplier shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

26. Termination for insolvency

- 26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not prejudice or affect any right of action or remedy, which has accrued or will accrue thereafter to the purchaser.

27. Settlement of Disputes

- 27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.
- 27.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.

- 27.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.
- 27.4 Notwithstanding any reference to mediation and/or court proceedings herein, (a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and
(b) the purchaser shall pay the supplier any monies due the supplier for goods delivered and / or services rendered according to the prescripts of the contract.
- 28. Limitation of Liability**
- 28.1 Except in cases of criminal negligence or wilful misconduct, and in the case of infringement pursuant to Clause 6; (a) the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and (b) the aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.
- 29. Governing language**
- 29.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.
- 30. Applicable law**
- 30.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified.
- 31. Notices**
- 31.1 Every written acceptance of a bid shall be posted to the supplier concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice.
- 31.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.
- 32. Taxes and duties**
- 32.1 A foreign supplier shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country.
- 32.2 A local supplier shall be entirely responsible for all taxes, duties, license fees, etc., incurred until delivery of the contracted goods to the purchaser.
- 32.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid SARS must have certified that the tax matters of the preferred bidder are in order.
- 32.4 No contract shall be concluded with any bidder whose municipal rates and taxes and municipal services charges are in arrears.
- 33. Transfer of contracts**
- 33.1 The contractor shall not abandon, transfer, cede assign or sublet a contract or part thereof without the written permission of the purchaser
- 34. Amendment of contracts**
- 34.1 No agreement to amend or vary a contract or order or the conditions, stipulations or provisions thereof shall be valid and of any force unless such agreement to amend or vary is entered into in writing and signed by the contracting parties. Any waiver of the requirement that the agreement to amend or vary shall be in writing, shall also be in writing.
- 35. Prohibition of restrictive practices**
- 35.1 In terms of section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, an agreement between, or concerted practice by, firms, or a decision by an association of firms, is prohibited if it is between parties in a horizontal relationship and if a bidder(s) is / are or a contractor(s) was / were involved in collusive bidding.
- 35.2 If a bidder(s) or contractor(s) based on reasonable grounds or evidence obtained by the purchaser has / have engaged in the restrictive practice referred to above, the purchaser may refer the matter to the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in section 59 of the Competition Act No 89 Of 1998. 35.3 If a bidder(s) or contractor(s) has / have been found guilty by the Competition Commission of the restrictive practice referred to above, the purchaser may, in addition and without prejudice to any other remedy provided for, invalidate the bid(s) for such item(s) offered, and / or terminate the contract in whole or part, and / or restrict the bidder(s) or contractor(s) from conducting business with the public sector for a period not exceeding ten (10) years and / or claim damages from the bidder(s) or contractor(s) concerned.

SECTION 1.4: SPECIAL CONDITIONS OF CONTRACT

1.4.1 GENERAL

- (a) The Mossel Bay Municipality wishes to employ three (3) implementers to do deforestation in the Mossel Bay Municipal area for the period 1 July 2023 to 30 June 2024.
- (b) The areas will be measured and demarcated by a municipal official. Implementers will only be paid for work done within the demarcated area.
- (c) Services will be required on an ad-hoc basis. In other words, as work become available, implementers will be used on a rotational basis.
- (d) Guidelines on the deforestation are attached (refer to page 39)
- (e) The tender is subject to the submission of a valid Letter of Good Standing from the Compensation Commissioner by the successful bidder/s.

The following **compulsory requirements as listed in 1.4.2 – 1.4.8** must be adhered to by the contractor and failure to provide these items or required documentation at the information session and tender, will result in the tender being non-responsive. These **compulsory requirements as listed in 1.4.2 – 1.4.7** must also be present on site and be adhered to when deforestation is done and failure to do so will result in the contract being cancelled.

1.4.2 HEALTH AND SAFETY

1.4.2.1 Fire extinguishing

- Firefighting equipment should be located strategically, unobstructed and stored midway between the rest area and the demarcated flammable storage area.
- Fire extinguisher must be serviced annually and kept with the seal intact (not broken).

1.4.2.2 Storage of flammables

- Chainsaw fuel must be stored in the demarcated areas not less than 6m from the rest of the area.
- No smoking allowed within the storage area of flammable liquids.
- Fuel and oil containers must be in good condition to prevent any spillages.
- Funnels must be used for decanting of flammable liquids and refuelling machinery.

1.4.2.3 Protective clothing

- General workers must have and wear the following:
 - Pig Skin Gloves;
 - Overall;
 - T shirt ;
 - Safety boots with ankle support, shoe laces and steel toe cap;
 - Reflector jacket;
 - Elbow length rubber gloves;
 - Herbicide mask;
 - Safety spectacles/goggles;

- Chainsaw / Clearing saw / Brush cutter operators must have and wear the following:
 - Safety boots;
 - Chainsaw gloves;
 - Chainsaw pants;
 - Chainsaw helmet with visor and earmuffs attached;
 - T shirt;
 - Reflector jacket;
 - Dust masks must be provided when dusty conditions exist on site.
 - Earplugs/ear muffs to be provided to persons entering the work area.

Operators must be in possession of an operator's certificate or proof of registration to do the course must be submitted. **Failure to submit the or proof during the course with the tender document, will result in the tender being non-responsive.**

1.4.2.4 Smoking on Site

- Smoking is strictly prohibited.

1.4.3 VEHICLES

- implementers must have access to a LDV (bakkie). **Sedan or passenger vehicles are not acceptable.** (Proof of ownership or a sworn-affidavit or an agreement with a car rental company must be submitted with the tender and presented at the site meeting). When using a trailer, the implementer must ensure that the trailer is roadworthy and in good condition.
- The LDV must be able to safely transport workers and equipment to and from the site, therefore the canopies (if any) and the railings (if any) of the vehicle used must be solid and safe.
- LDV's used must be suitable for the transportation of vegetation from site.
- The Municipality reserves the right to inspect the vehicle at any time.

1.4.4 TOOLS AND EQUIPMENT

Contractors should be able to prove on demand that they have the appropriate and necessary tools.

1.4.4.1 Hand tools

- Hand tools must be in good condition and safe working order.
- Tools must be properly maintained and sharpened regularly. A suitable sharpening stone/file must be on site.
- The tools must be used in the correct and safe manner; clearing must be done using the correct techniques.
- Hand tools must be suitable for the specific clearing operation.
- No makeshift/homemade tools will be allowed on site

1.4.4.2 Mechanical equipment (chainsaw /clearing saw)

- All mechanical equipment must be in a good clean condition.
- Correct felling techniques must be applied.
- Operators must have the required and correct tools.
- Operators must have received certified training / have been assessed for competence and proficiency.
- All mechanical equipment must be in a safe working order.

- All mechanical equipment fitted with guards must remain with the guards on whilst in operation.
- Fuel cans must be in a good condition to prevent spillage.

1.4.4.3 Herbicide equipment

- All herbicide equipment must be in a good and clean condition.
- It must not have any leakages.
- A minimum capacity of 5 litres
- At least a minimum of 20 litres of drinkable water must be available on site.
- Person/s applying herbicide must be in possession of elbow length rubber gloves and wear them when applying herbicide.

1.4.5 FIRST AID KIT

- It is required that there must be at least a basic first aid kit per team in the field and the first aid kit must be kept stocked at all times.
- First aider must be present per team in the field and the first aider to have a valid first aid certificate and be able to provide proof thereof.

1.4.6 WORK QUALITY

1.4.6.1 Clearing methods

- Appropriate choice clearing methods must be used.
- Method and specifications must be chosen with due consideration of the impact on the site, natural vegetation and regeneration.
- Herbicides (if necessary) must be applied within 30 minutes after clearing.
- Lantana plants must be sprayed with herbicide.
- Lantana and all eucalyptus species must be treated with the Hatchet or a similar herbicide.
- All other invaders (if necessary) must be treated with the Kaput or similar herbicide.

1.4.6.2 Quality of clearing

- Stump heights should be the minimum possible (not more than 10cm)
- Clean cuts to stumps
- No signs of herbicide wastage

1.4.7 ENVIRONMENTAL AWARENESS

1.4.7.1 Site

- Site must be clean and free of litter.
- Litter includes household refuse, etc and provision must be made in the price in this document to include this.

1.4.7.2 Access routes

- Existing access routes must be used. New access routes or paths must be planned and made in co-operation with the project coordinator.

1.4.7.3 Branches

- All the material that is cut down must be removed to the nearest transfer station.
- Branches must be removed on a daily basis. No piling of branches on a site is allowed.
- Branches may not be left on the site over night or over a weekend.
- The making of firewood is not allowed on site.

1.4.8 WORK TEAM

- Each implementer **must** appoint a work team that consists of 6 people.
- The work team must consist of the following:
 - Supervisor – This person should preferably be the bidder; the supervisor will not be compensated by the Municipality directly and should the bidder appoint a supervisor, that expense must form part of the bidders daily fee;
 - Driver – This person can also be the supervisor;
 - First Aider – This person can be the supervisor/driver/chainsaw operator/herbicide operator or any of the workers.
 - Chainsaw operator/s
 - Herbicide operator/s

1.4.9 GENERAL

- The Municipality will, on a regular basis, while the successful bidders are on site, doing deforestation, check to ensure that the specifications and requirements as set out in this document are adhered to.
- If the successful bidder does not comply at any stage, the Municipality will take the necessary steps as set out in Section 21 in the General Conditions of Contract of this document.

1.4.10 INVASIVE ALIEN VEGETATION

- When the contractor is executing an order, it is important to note that only invasive alien vegetation should be removed and not the indigenous vegetation, unless instructed otherwise.

1.4.11 CONDITIONS OF TENDER

- The bidder can be an individual or a business.
- The bidder or his/her employees must be computer literate and have access to a computer with internet to be utilised on a full-time basis. The bidder must be able to correspond electronically.
- Record keeping – It will be expected of the bidder to keep record and copies of all documentation he/she submits to the Municipality.
- Bidder must comply with the National Road Traffic Act.
- Bidder must have sound knowledge and comply with the following:
 - Deforestation of alien vegetation and the protection of indigenous vegetation
 - Regulations regarding deforestation
 - The geography of the greater Mossel Bay area
- Bidder must have sound knowledge and comply with the following legislation, but not limited to:
 - Labour- and industrial legislation to settle disputes
 - Occupational Health and Safety Act
- The bidder will be responsible for the following:
 - Ensure that all PPE and tools are in a working condition at all times
 - To guide the workers/team on site at all times
 - Removal of branches and collected litter on a daily basis
 - Handle and follow up on queries received and give feedback, in writing, in a timeously manner to the Municipality
 - General administration functions, this includes but is not limited to:
 - a. Making photocopies of invoices and all other relevant documentation
 - b. All relevant recordkeeping.
 - c. Compilation of invoices and certification of correctness of invoices.
 - d. Paying of invoices to workers (bank charges included), within 48 hours after receiving the payment form the Municipality. If the workers are not paid within 48 hours it will be deemed as breach of contract.
 - e. Supplying the EPWP section with the updated signed attendance registers and necessary attendance spreadsheet before the 7th of each month. The attendance

spreadsheet must be updated on the same spreadsheet every month. The spreadsheet will be provided.

- f. Supply the Municipality's Parks and EPWP sections with a list of all employees and their contracts within 2 weeks after the project commences.
- The following is needed for EPWP purposes:
 - a. Full names and surname
 - b. Identity number
 - c. Residential address
 - d. Copies of service agreement between the bidder and the workers with a certified colour copy of each workers' ID document
 - e. This must be repeated whenever a worker is substituted/replaced
- Insurance claims: The bidder will be responsible for all employee and third-party claims. Proof of liability insurance for a minimum of R 3 000 000 (three million rand) must be submitted five (5) days after the final award of the tender. The cost of this insurance must be included in the tender price. The cover must be available for the duration of the contract.
- The bidder will be responsible to employ his/her own workforce, consisting of at least one certified chainsaw operator and five workers per team, for the duration of the tender.
 - The bidder must be a South African citizen.
 - Workers:
 - a. Must reside within the Mossel Bay Municipal area unless otherwise stated by the municipality
 - b. Only one worker per household
 - c. At least one member of the team must be certified as a chainsaw operator and small plant machines (brush cutter operator)
 - d. At least one member of the team must be certified as a herbicide applicator
 - e. At least one member of the team must be certified in basic first aid (this may be the bidder)
- Skills development and empowerment should include, but are not limited to, the following:
 - Machine operating
 - Plant identification
 - Application of herbicides

- The bidder will be responsible for the supervision and management of his/her workers in a specific area.
- Work must not commence later than 08h00 daily. This must include a full 8-hour shift per day, excluding lunch and tea times. The bidder must indicate the tea and/or lunch time for the teams.
- The bidder's daily rate must include all of the above. Workers will be paid an EPWP rate of R 115 per day.. The bidder will be paid once per month for all the days that he/she worked on a specific site. The work team will be paid every two weeks for every day they worked on a specific site. The work team's invoice must be handed in within two days (48 hours) after completion of every two weeks' work programme.
- The period and scope of the tender may be changed within the year depending on the availability of funds. The duration and scope of the project must be negotiable if and when necessary. The Municipality reserves the right to negotiate, adjust or amend the specifications according to circumstances.
- This is an EPWP project
- The bidder's fee must include work on municipal and private erven within the entire Mossel Bay Municipal area (eg. Boggomsbaai, Herbertsdale, Friemersheim etc.)
- Mossel Bay Municipality will provide the following:
 - Herbicide
 - Refuse bags (when needed)

It is the responsibility of the service provider to collect the herbicide and refuse bags from the Municipality.
- Mossel Bay Municipality will NOT provide the following:
 - Warning signs
 - Safety nets
 - PPE
- The bidder as employer of the EPWP workers, is responsible for their occupational health and safety and as such must provide any other personal protective clothing needed that might not have been specified in this document. The bidder is ultimately responsible to provide all the tools and equipment needed to fulfil the duties as specified in this document.
- In the event of Non- Or Poor Performance of Service Providers, it will be dealt with in terms of Section 43 of the SCM Policy.
- Penalties will be dealt with in terms of section 22 of the general conditions of contract.
- Three (3) preferred and three (3) alternative bidder/s may be appointed depending on the responsiveness of bidders.

SECTION 1.5 FUNCTIONALITY:

1.5.1 Tender Functionality / Pre-Qualification

- (a) Tenders will be pre-evaluated on the criteria as set out below. Bidders that score less than **80 out of 100 points** for this criterion will be regarded as non-responsive and will not be evaluated on price and
- (b) B-BBEE. Unclear, vague, fragmented, or incomplete information provided will result in no points being allocated.
- (c) Bidders must ensure that only relevant information is submitted, for points to be awarded.
- (d) The following criteria will be used to calculate points for the functionality of tenders and bidders should ensure that they submit all information in order to be pre-evaluated on the criteria mentioned below:

| NR | CRITERIA | MAXIMUM POINTS | BIDDER SCORE |
|-------|--|----------------|--------------|
| 1. | Company (or JV) Experience Implementer | 20 | |
| 2. | References Related to that Experience | 15 | |
| 3. | Key Site Staff & Personnel allocated/reserved for this Tender | 20 | |
| 4. | Plant, Equipment, Tools & Machinery allocated/reserved for this Tender | 20 | |
| 5 | Vehicles | 10 | |
| 6 | Locality | 15 | |
| TOTAL | | 100 | |

Functionality criteria are further divided as follows and points will be awarded as indicated below:

Criterion 1: Company (or JV) Experience/

- (a) A maximum of **20** points will be awarded at the sole discretion of the Municipality's Bid Evaluation Committee based on the information provided. Please note that this section refers to the Company's and its legacy firms past experience and is not a duplication of Criterion 3's Key staff and Personnel. Meaning this section takes into consideration that the company as an entity has gained relevant experience in the past and showcase that the company is in the business of said Scope of Works.
- (b) Relevant experience is defined as the accumulation of knowledge or skill that results from direct participation in relevant/similar events or activities and/or as determined by the Mossel Bay Municipality and/or professional consulting engineer where applicable.

| Experience required: Successfully completed projects/works relevant to Deforestation/Alien vegetation control and Grass Cutting. | Maximum points | Bidder Score |
|--|-----------------------|---------------------|
| A minimum 1 year but up to 2 year's total relevant experience. | 10 | |
| More than 2 years, but up to 3 years total relevant experience. | 15 | |
| More than 3 years total relevant experience of the company. | 20 | |
| Total | | |

In order to claim points for the above, bidders must submit sufficient information as well as documentary proof of experience relating to the scope of work by means of appointment letters.

Successfully completed projects/works relevant to

- (1) **Deforestation/Alien vegetation control and Grass Cutting** by means of appointment or award letters
- (2) Points will only be awarded for relevant & completed experience obtained relevant to **Deforestation/Alien vegetation control and Grass Cutting**. To be able to gain points the Tenderer must submit proof that the company has obtained the relevant experience for this Tender's Scope of Works & Specifications, and not only parts thereof. If experience is listed, please ensure it is applicable and relevant to the whole of this Tender and not only to parts thereof, otherwise the Bidder will not be awarded the necessary points. Tenderers to provide enough experience to score the total points as prescribed e.g., in order to claim 20 points, relevant projects should be listed for projects that was done in the **last three (3) years or longer**.

NB: If no information is provided below **OR** referred to as an additional attachment **NO POINTS WILL BE AWARDED**.

| Employer/Client | Nature of work | Value of Work (incl. VAT) | Start and completion date (month and year) |
|-----------------|----------------|------------------------------|---|
| | | | Duration |
| | | | Start Completion Duration |
| | | | Start Completion Duration |
| | | | Start Completion Duration |
| | | | Start Completion Duration |
| | | | Start Completion Duration |
| | | | Start Completion Duration |
| | | | Start Completion Duration |
| | | | Start Completion Duration |
| | | | Start Completion Duration |

Criterion 2: References related to Experience

- Please note that this section refers to the Company's and its legacy firms' references related to the experience. It also takes into account that the references are related & relevant to **Deforestation/Alien vegetation control and Grass Cutting**.

Bidders should provide copies of three (3) reference letters, on an official letterhead of the reference, in relation to the experience gained on projects relevant to the scope of work.

The following detail should be included in the reference letter:

- Detail of the work that have been successfully completed relating to **Deforestation/Alien vegetation control and Grass Cutting**.
- Was the work completed within the contractual time frame?
- Was the work completed within the Contract Price / Amount / Budget / Project programme/schedule. Meaning did the contractor keep to his budget and Scope of Works and not overspend without provisional approval and keep to the programme/schedule?
- Compliance with the Occupational Health & Safety regulations on the project.
- General performance on the project.

The letter should also include who the contact person is with all his/her detail.

OR

Bidders can provide their references with the attached questionnaire (see attachment A), which must be completed and signed by the references.

The Municipality/Consultant reserves the right to validate and verify the information from the references or to ask more questions or proof to satisfy the evaluation process.

Please note that points will not overlap, meaning points are awarded only once per reference/company/entity *per project experience*. Please refrain from submitting multiple references from the same company on the same project.

Please note it is the duty of the Bidder to ensure that the references given are relevant to the Scope of Works.

- Reference Scoring: A maximum of **15** points will be awarded at the sole discretion of the Municipality's Bid Evaluation Committee based on the information provided and will be split as follows.
- To claim points, bidders must submit, with the tender document, three reference letters to which the above-mentioned Experience have been provided.
- These references letters must be current/most recent, relevant, and related to the Experience submitted. The letters must not be older than five (5) years.
- It is the bidders' responsibility to ensure that the details provided are correct, before submitting his tender, and that the references will be available and be able to provide additional feedback, if necessary.
- If the references are unable to validate, verify or provide additional information on the projects, no points will be awarded for that particular reference.
- 5 points (1 point per question) will be awarded for each reference letter which is positive and relevant to the Scope of Works of this contract, subject to the final discretion of SCM bid evaluation staff.

NB: If no reference letters or questionnaires are attached NO POINTS WILL BE AWARDED. COMPLETION CERTIFICATES AND/OR APPOINTMENT LETTERS WILL NOT BE ACCEPTED FOR THIS CRITERIA.

ATTACHMENT A

| Question to Reference | Reference's Response |
|---|--|
| 1.Detail of the work that have been successfully completed relating to Deforestation/Alien vegetation control and Grass Cutting. | <div style="border-bottom: 1px solid black; height: 1.2em; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; height: 1.2em; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; height: 1.2em;"></div> |
| 2.Was the work completed within the contractual time frame? | Yes No..... If No, please state why: <div style="border-bottom: 1px solid black; height: 1.2em;"></div> |
| 3. Was the work completed within the contract amount? | Yes No..... If No, please state why: <div style="border-bottom: 1px solid black; height: 1.2em;"></div> |
| 4.Did the contractor comply with the Occupational Health & Safety regulations on site? | Yes No..... If No, please state why: <div style="border-bottom: 1px solid black; height: 1.2em;"></div> |
| 5.In general were you satisfied with their performance - thus would you recommend them for this Tender considering all of above? | Yes No..... If No, please state why: <div style="border-bottom: 1px solid black; height: 1.2em;"></div> |

.....
NAME OF REFERENCE

.....
SIGNATURE

.....
CONTACT PERSON & TELEPHONE NUMBER

.....
DATE

STAMP OF REFERENCE

Criterion 3: Site Staff & Personnel allocated / reserved for this Tender

- (a) A maximum of **20** points will be awarded at the sole discretion of the Municipality's Bid Evaluation Committee based on the information provided and will be split as follows. Points will only be awarded once for each staff/personnel allocated to this Tender, no multiple scoring per person.

NB: Please provide name of staff member in the space provided below. If no name is provided NO POINTS WILL BE AWARDED.

| Site Staff & Personnel Required: | Max points | Name of Staff member | Bidder Score |
|---|---|-----------------------------|---------------------|
| Supervisor <ul style="list-style-type: none">• Must be suitably skilled and have CV verifiable experience supervising similar projects. Is overall responsible for the execution of the works and all associated project management• Must manage all Municipal instructions and ensure execution of Tender specifications. Must inspect and approve all works. Must be computer literate, compile admin reports, proficient in the use of Excel Spread Sheets, capture data and quantities, daily communication electronically via email etc. | 1-3y = 2 points 4 – 7y = 4 points More than 8y = 5 points | | |
| Driver <ul style="list-style-type: none">• Must be suitably skilled and have CV verifiable experience.• Should have the necessary driver's license.• Is responsible for collecting of waste and transporting of staff and equipment. | 1 - 3y = 2 points 4 - 7y = 4 points More than 8y = 5 points | | |
| First Aider <ul style="list-style-type: none">• Must be suitably skilled and must have the necessary Level 1 first aid certificate | 1 - 3y = 2 point 4 - 7y = 4 points More than 8y = 5 points | | |
| Chainsaw / Clearing saw / Brush cutter operators <ul style="list-style-type: none">• Must be suitably skilled and must be in possession of an operator's certificate or proof of registration to do the course | 1 - 3y = 2 points 4 - 7y = 4 points More than 8y = 5 points | | |
| TOTAL | 20 | | |

- (b) In order to claim points for the above bidders must submit detailed Curriculum Vitae (CV) of each key personnel to be used/allocated for this Tender. **The staff or personnel listed above must currently be employed by the Bidder company, if not then a letter stating such intent to employ this person, including this person's signature of willingness & acceptance for the intended duration of the project.** CV experience listed of key staff must be relevant and current. Points can only be allocated once, meaning one-person-one-score, no multiple scoring. Please note the staff allocated to this Tender must be on-site and used for this Tender. If the person is unavailable during time of execution, he/she must be replaced with someone of equal or better value and experience and proof as per CV submitted.

NB: Relevant experience is defined as the accumulation of knowledge or skill that results from direct participation in relevant similar events or activities and/or as determined by the Mossel Bay Municipality and/or professional consulting engineer where applicable.

Criterion 4: Plant / Tools / Equipment

If the Bidder intend to use plant / tools / equipment other than those stipulated in the Tender Specifications the Bidder must qualify/declare this in their tender document, for the evaluation process. If nothing is qualified or declared, then those stipulated in the Tender Specifications are applicable to this Tender.

A maximum of **20** points will be awarded based on the information provided.

| Equipment | Owned or Hired by Bidder (Maximum Points) | Bidder Score Subject to points (a)-(d) |
|------------------------|--|---|
| Chainsaw /clearing saw | 10 | |
| Herbicide equipment | 5 | |
| First aid kit | 5 | |
| TOTAL | 20 | |

The tenderer shall state below what plant / tools / equipment will be available specifically for this Contract. The tenderer shall differentiate, if applicable, between plant / tools / equipment immediately available plant / tools / equipment will be acquired or hired for the work should he be awarded the tender.

If no information is provided below or referred to an additional attachment **NO POINTS WILL BE AWARDED.**

PLANT / TOOLS / EQUIPMENT AVAILABLE AND ALLOCATED FOR THIS PROJECT

| DESCRIPTION (type, size, capacity and year of registration) | QUANTITY | REGISTRATION NUMBER (Applicable for plant/vehicles/trailers etc.) |
|--|-----------------|--|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

PLANT / TOOLS / EQUIPMENT THAT WILL BE ACQUIRED OR HIRED

| DESCRIPTION (type, size, capacity etc) | QUANTITY | SOURCE HIRE / ACQUIRED |
|---|-----------------|-------------------------------|
| | | |
| | | |
| | | |
| | | |
| | | |

If plant / tools / equipment, as stipulated above, will be rented, proof of the intention to lease it from the supplier must be submitted with the tender document. No points will be awarded if proof is not submitted.

Criterion 5: Vehicle

If the Bidder intend to use vehicle other than those stipulated in the Tender Specifications the Bidder must qualify/declare this in their tender document, for the evaluation process. If nothing is qualified or declared, then those stipulated in the Tender Specifications are applicable to this Tender.

A maximum of **15** points will be awarded based on the information provided.

| Vehicle | Owned or Hired by Bidder (Maximum Points) | Bidder Score Subject to points (a)-(c) |
|--------------------------------------|---|---|
| Minimum LDV / (Bakkie) or equivalent | 8 | |
| Trailer | 2 | |
| TOTAL | 10 | |

- (a) If the vehicle is owned by the bidder, proof of ownership (vehicle registration documentation) must be submitted.
- (b) If the vehicle will be rented, proof of the intention to lease it from the supplier, for the duration of the contract, must be submitted with the tender document.
- (c) This vehicle must be available for inspection at any given time or point. Roadworthy tests may be requested if vehicle is not in satisfactory condition.

The documentation as required as stipulated under (a) and (b) above, must be submitted with the tender document. No points will be awarded if this documentation is not submitted.

The tenderer shall state below what vehicle will be available specifically for this Contract. The tenderer shall differentiate, if applicable, between vehicle immediately available, vehicle will be acquired or hired for the work should he be awarded the tender.

If no information is provided below or referred to as an additional attachment **NO POINTS WILL BE AWARDED.**

VEHICLE AVAILABLE AND ALLOCATED FOR THIS PROJECT

| DESCRIPTION (type, size, capacity and year of registration) | QUANTITY | REGISTRATION NUMBER (Applicable for plant/vehicles/trailers etc.) |
|--|----------|---|
| | | |
| | | |

VEHICLE THAT WILL BE ACQUIRED OR HIRED

| DESCRIPTION (type, size, capacity etc) | QUANTITY | SOURCE HIRE / ACQUIRED |
|--|----------|---------------------------|
| | | |
| | | |

Criterion 6

- (a) A maximum of **15** points will be awarded at the sole discretion of the Municipality's Bid Evaluation Committee based on the information provided.

| Description | Maximum points | Bidder Score |
|--------------------------------------|----------------|--------------|
| Mossel Bay municipal area | 15 | |
| Garden Route district municipal area | 10 | |
| Western Cape | 5 | |
| Other Provinces | 3 | |
| Total | | |

(b) Address of Business

| | |
|------------------|--|
| Business Address | |
| | |
| | |
| Telephone Number | |
| E-mail | |

(c) Bidders must submit one (1) of the following in order to receive points for the abovementioned criterion.

- Latest Municipal Account of the bidder;
- Affidavit for proof of residence;
- Lease agreement

If the documentation as required in (c) above is not submitted with the tender document, **NO POINTS WILL BE AWARDED.**

SECTION 1.7 KEY PERFORMANCE INDICATORS

The following key performance indicators will be applicable to the successful bidder/s and will be measured after each order, to assess the performance:

(a) SUPPLIED IN TERMS OF SPECIFICATIONS

Indicator: Product/service delivered complies with specifications set in tender/project document.

Target: 100% achievement.

Proof of evidence: Tender document.

(b) ADHERENCE TO OCCUPATIONAL HEALTH AND SAFETY

Indicator: Compliance with occupational health and safety on site

Target: 100% achievement.

Proof of evidence: Checklist

(c) DELIVERY TIME FRAME

Indicator: Contractor performs/delivers within required timeframe of 6 months. (2 weeks, month etc.)

Target: 100% achievement.

Proof of evidence: Invoice

(d) TOOLS AND EQUIPMENT

Indicator: Appropriate tools and equipment are on site to enable effective and efficient service delivery

Target: 100% achievement.

Proof of evidence: Checklist

1.8 JOINT VENTURES

The evaluation of functionality regarding a Consortium or Joint venture, will be performed as follows:

For company experience the evaluation is based on the experience of the partner with the highest/longest experience record;

For the evaluation of the project team, if applicable, at least one of the Project leaders must be an employee with the leading partner of the consortium or joint venture. The leading partner of the consortium or joint venture is determined by the shareholding regarding the liability, which is included in the consortium or joint venture agreement.

If required for the evaluation of the financial ratings, if not issued for the consortium or joint venture specifically, the rating of the leading partner will be use in the assessment.

The designated Project leaders, if applicable, may not be changed without the prior approval of the accounting officer or his/her nominated person once the bid was awarded.

SECTION 2.1 SPECIFICATIONS

2.1.1 DEFORESTATION OF MUNICIPAL ERVEN

2.1.1.1 The rates must show how much the contractor will ask per day.

2.1.1.2 This must include the felling of the trees/plants, the labour as well as the transportation to and from the site and the transportation of the dead material to the nearest transfer station and the removal of litter.

2.1.2 DEFORESTATION AND CLEANING OF PRIVATE STANDS

2.1.2.1 Guidelines for the cleaning of vacant plots (plots up to 2 000m² in size)

The following guidelines apply in terms of Section 7, Overgrown Premises of the Mossel Bay Municipality By-Law relating to Public Nuisances, 2010

2.1.2.1.1 The following guidelines apply in all cases where vacant plots are adjacent to built-up plots:

- (a) Category 1a invasive alien species in accordance with the National Environmental Management Biodiversity Act (Act no 10 of 2004) must be reported to the South African National Biodiversity Institute (SANBI).
- (b) All Category 1b invasive alien species in accordance with the National Environmental Management Biodiversity Act (Act no 10 of 2004) must be removed completely or cut down to a maximum height of ten centimeters (10 cm). The stumps of these species must preferably be treated with a suitable herbicide.
- (c) All Category 2 invasive alien species in accordance with the National Environmental Biodiversity Act (Act no 10 of 2004) must be removed completely or cut down to a maximum height of ten centimeters (10 cm). The stumps of these species must preferably be treated with a suitable herbicide.
- (d) Parasitic plants and creepers which tend to overgrow other plants, should be removed completely.
- (e) A firebreak of at least three meters (3 m) must be created all along the boundary and on all sides bordering large vacant plots, green belts, parks and farmland/plantations. Within the three meters (3 m) strip, all invasive alien plants must be removed and indigenous shrubs (excluding indigenous trees [see *]), must be cut back to a maximum height of ten centimeters (10 cm). Tall grass must be cut in the fire break and maintained.
- (f) A firebreak of at least three meters (3 m) must be created along the boundary of the stand on all sides bordering built-up stands. Within the three meters (3 m) strip, all invasive alien plants must be removed and indigenous shrubs (excluding indigenous trees [see *]) cut back to a maximum height of ten centimeters (10 cm). Tall grass must be cut in the fire break and maintained.
- (g) Indigenous shrubs (excluding indigenous trees [see *]) such as wild currant, bitou and rhus species, should be pruned or thinned out to a maximum of one and a half meter (1.5 m) in diameter.
- (h) Protected plants such as Milkwood and Cheesewood as well as patches of indigenous forest may not be removed without a license under the National Forests Act (Act no. 84 of 1998).

2.1.2.1.2 The following guidelines apply in cases where vacant stands border on other vacant stands:

- (a) Category 1a invasive alien species in accordance with the National Environmental Management Biodiversity Act (Act no 10 of 2004) must be reported to the South African National Biodiversity Institute (SANBI).
- (b) All Category 1b invasive alien species in accordance with the National Environmental Management Biodiversity Act (Act no 10 of 2004) must be removed completely or cut down to a maximum height of ten centimeters (10 cm). The stumps of these species must preferably be treated with a suitable herbicide.

- (c) All Category 2 invasive alien species in accordance with the National Environmental Biodiversity Act (Act no 10 of 2004) must be removed completely or cut down to a maximum height of ten centimeters (10 cm). The stumps of these species must preferably be treated with a suitable herbicide.
- (d) Parasitic plants and creepers which tend to overgrow other plants, should be removed completely.
- (e) A firebreak of at least three meters (3 m) must be created all along the boundary and on all sides bordering large vacant plots, green belts, parks and farmland/plantations. Within the three meters (3 m) strip, all invasive alien plants must be removed and indigenous shrubs (excluding indigenous trees [see *]), must be cut back to a maximum height of ten centimeters (10 cm). Tall grass must be cut in the fire break and maintained (see the National Veld and Forest Fire Act (Act no. 101 of 1998))
- (f) Protected plants such Milkwood and Cheesewood as well as patches of indigenous forest may not be removed without a license under the National Forests Act (Act no. 84 of 1998).

2.1.2.1.3 General

- (a) It is the responsibility of the owners of vacant plots to ensure that their properties are kept tidy and hygienic at all times.
- (b) Plants on the property (see *) must be pruned so that one can easily move around the property.
- (c) Grass on the property should be cut and where dry grass/weeds poses a fire hazard, it should be cut down to ground level. This will be applicable to grass/weeds of 50cm and longer.
- (d) All unsightly items such as litter, dry branches, grass cuttings and unused building materials, regardless of origin, must be removed from the premises and transported to an approved municipal landfill. Under no circumstances may branches or litter be left or spilled on the pavement, adjacent properties or municipal property.
- (e) If there are indigenous plants or flowering shrubs on the property that the owner wants to retain, the owner must inform the Municipality at 044 606 5143.
- (f) Where the protected species grow in the firebreak and are overgrown and create a fire risk to the neighbours, the owner of the erf must apply to the Department of Agriculture, Forestry and Fisheries (DAFF) for a license to trim the protected species.
- (g) The landowner and deforestation contractor can be held jointly or separately liable for any infringement of the National Forests Act if they do not comply with the exclusions listed in brackets below (see *)

*** (excluding protected species such as Milkwood and Cheesewood as well as dense indigenous coastal shrub and/or dune forest clumps consisting of a number of short indigenous trees and associated plants of various indigenous species existing in close relation, for which a permit must be obtained from the Department of Agriculture, Forestry and Fisheries [DAFF])**

2.1.2.2 Guidelines for clearing of large residential stands (stands bigger than 2 000m², excluding agricultural zoned properties)

2.1.2.2.1 The following guidelines apply in terms of Section 7, Overgrown Premises of the Mossel Bay Municipality By-Law relating to Public Nuisances, 2010

- (a) Category 1a invasive alien species in accordance with the National Environmental Biodiversity Act (Act no 10 of 2004) must be reported to the South African National Biodiversity Institute (SANBI).
- (b) All Category 1b invasive alien species in accordance with the National Environmental Management Biodiversity Act (Act no 10 of 2004) must be removed completely or cut down to a maximum height of ten centimeters (10 cm). The stumps of these species must preferably be treated with a suitable herbicide.
- (c) All Category 2 invasive alien species in accordance with the National Environmental Biodiversity Act (Act no 10 of 2004) must be removed completely or cut down to a maximum height of ten centimeters (10 cm). The stumps of these species must preferably be treated with a suitable herbicide.
- (d) Category 3 invasive alien species in accordance with the National Environmental Biodiversity Act (Act no 10 of 2004) can be removed.
- (e) Parasitic plants and creepers which tend to overgrow other plants, should be removed completely.
- (f) Where the property borders on built-up erven or larger premises such as green belts, a fire break of 3 – 5 meters must be created along all the boundaries of the property. Within the fire break all invasive alien species should be removed and indigenous vegetation (excluding protected species such as Milkwood [see *]) pruned to a maximum height of ten centimeter (10 cm) (refer to the National Veld and Forest Fire Act (Act no. 101 of 1998))
- (g) Depending on the size of the property, it may be expected that some indigenous species, like bitou and rhus, must be thinned out.
- (h) All grass in the fire break must be mowed and dry grass creating a fire risk should be trimmed to ground level.
- (i) All unsightly items such as litter, dry branches, grass cuttings and unused building materials, regardless of origin, must be removed from the premises and transported to an approved municipal landfill. Under no circumstances may branches or litter be left or spilled on the pavement, adjacent properties or municipal property.

2.1.2.2.2 General

- (a) It is the responsibility of the owners of vacant plots to ensure that their properties are kept tidy and hygienic at all times.
- (b) Plants on the property (see *) must be pruned so that one can easily move around the property.
- (c) If cuttings, sawn branches and rubble are piled for burning, it must be done in conjunction with fire services regulations.
- (d) The landowner and deforestation contractor can be held jointly or separately liable for any infringement of the National Forests Act (Act no. 84 of 1998) if they do not comply with the exclusions listed in brackets below (see *)

*** (excluding protected species such as Milkwood and Cheesewood as well as dense indigenous coastal shrub and/or dune forest clumps consisting of a number of short indigenous trees and associated plants of various indigenous species existing in close relation, for which a permit must be obtained from the Department of Agriculture, Forestry and Fisheries [DAFF])**

2.1.3 GUIDELINES FOR THE CLEARING OF GREEN BELTS

2.1.3.1 The following guidelines apply in terms of Section 7, Overgrown Premises of the Mossel Bay Municipality By-Law relating to Public Nuisances, 2010

- a) All Category 1a invasive alien species in accordance with the National Environmental Management Biodiversity Act (Act no 10 of 2004) must be reported to the South African National Biodiversity Institute (SANBI).
- b) All Category 1b invasive alien species in accordance with the National Environmental Management Biodiversity Act (Act no 10 of 2004) must be removed completely or cut down to a maximum height of ten centimeters (10 cm). The stumps of these species must preferably be treated with a suitable herbicide.
- c) All Category 2 invasive alien species in accordance with the National Environmental Biodiversity Act (Act no 10 of 2004) must be removed completely or cut down to a maximum height of ten centimeters (10 cm). The stumps of these species must preferably be treated with a suitable herbicide.
- d) All Category 3 invasive alien species in accordance with the National Environmental Management Biodiversity Act (Act no 10 of 2004) can be removed completely or cut down to a maximum height of ten centimeters (10 cm). The stumps of these species must preferably be treated with a suitable herbicide. Category 3 plants will be removed according to the availability of funds.
- e) All exotic plant species can be removed completely or cut down to a maximum height of ten centimeters (10 cm). The stumps of these species must preferably be treated with a suitable herbicide. Exotic plants will be removed according to the availability of funds.
- f) Depending on the size of the green belt, a fire break of three to five meters (3 – 5 m) must be created where the green belt borders on residential and other properties.
- g) Depending on the size of the green belt, a further ten to twenty meters (10 – 20m) of vegetation may be thinned out by removing bitou and rhus species.
- h) No protected species such as Milkwood and dense indigenous coastal shrub and/or dune forest clumps consisting of a number of short indigenous trees and associated plants of various indigenous species existing in close relation, will be removed from green belts.

SECTION 2.2: PRICING SCHEDULE

Pricing Instructions mean the criteria as set out below, read together with all Parts of this contract document, which it will be assumed in the contract that the tenderer has taken into account when developing his prices.

- 2.2.1 The short descriptions and category number given in the pricing schedule below are brief descriptions used to identify the activities for which prices are required.
- 2.2.2 While it is entirely at the tenderer's discretion as regards to the pricing schedule below, guideline tariffs of fees or indicative time-based fee rates are gazetted annually, which are useful documents that will give tenderers some idea of industry norms against which they may compare their rates, sums, percentage fees and/or prices as applicable.
- 2.2.3 For the purpose of the pricing schedule, the following words shall have the meanings hereby assigned to them:
Amount: The product of the quantity and the agreed price per day.
- 2.2.4 A rate, sum, percentage fee and/or price as applicable, is to be entered against each item in the pricing schedule. An item against which no price is entered will be considered as a no offer and will not be evaluated.
- 2.2.5 The rates, sums, percentage fees and prices in the pricing schedule are to be fully inclusive prices described under the several items. Such prices and rates are to cover all costs and expenses that may be required in and for the execution of the work described, and shall cover the cost of all general risks, liabilities, and obligations set forth or implied in the Contract Data, as well as overhead charges and profit.
- 2.2.6 Where quantities are given in the pricing schedule, these are provisional and do not necessarily represent the actual amount of work to be done. The quantities of work accepted and certified for payment will be used for determining payments due and not the quantities given in the pricing schedule. In respect of time based services, the allocation of staff must be agreed with the employer before such services are rendered.
- 2.2.7 All rates, sum, percentage fees or prices (as applicable) tendered in the pricing schedule shall be final and binding and shall not be subject to any variation throughout the period of the contract.
- 2.2.8 All prices must be inclusive of VAT.
- 2.2.9 For evaluation purposes the successful bidders for the Municipal Erven will be evaluated on the following criteria:
 - 2.2.9.1 Price per day divided by the work team, as indicated in section 1.4.9., which will be multiplied by five (5) working days, multiplied by thirty-six (36) months. (E.g. R2 000 ÷ 6 x 5 x 36).
 - 2.2.10 Three (3) Preferred and thee (3) Alternative bidder/s may be appointed per area depending on the responsiveness of bidders.

2.2.11 All prices must include VAT and all costs as stipulated in section 2.1.

| DEFORESTATION OF MUNICIPAL ERVEN & PRIVATE STANDS | |
|--|---------------|
| DESCRIPTION | PRICE PER DAY |
| Deforestation of a municipal erven AND PRIVATE STANDS (including VAT, work team as indicated as per section 1.4.9., transport cost, PPE and administrative costs). | R |

**SECTION 3.1: MBD1: BID FOR THE REQUIREMENTS OF THE MUNICIPALITY OF MOSSEL BA
PART A
INVITATION TO BID**

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE MOSSEL BAY MUNICIPALITY

| | | | | | |
|---|--|---------------|-------------------------|---------------|--------------|
| BID NUMBER: | 339/2022/2023 | CLOSING DATE: | 02 DECEMBER 2022 | CLOSING TIME: | 12:00 |
| DESCRIPTION | APPOINTMENT OF A SERVICE PROVIDER FOR THE DEFORESTATION OF MUNICIPAL AND PRIVATE STANDS | | | | |
| THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (MBD7). | | | | | |

BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT:

The Tender Box

Mossel Bay Municipality

P O Box 25

MOSSEL BAY

6500

Or

deposited in the tender box situated on the Lower Ground Floor, Municipal Building, 101 Marsh Street, Mossel Bay

SUPPLIER INFORMATION

| | | | | | |
|--|------------------------------|--|---|---------|---|
| NAME OF BIDDER | | | | | |
| POSTAL ADDRESS | | | | | |
| STREET ADDRESS | | | | | |
| TELEPHONE NUMBER | CODE | | NUMBER | | |
| CELLPHONE NUMBER | | | | | |
| FACSIMILE NUMBER | CODE | | NUMBER | | |
| E-MAIL ADDRESS | | | | | |
| VAT REGISTRATION NUMBER | | | | | |
| TAX COMPLIANCE STATUS | TCS PIN: | | OR | CSD No: | |
| B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX] | <input type="checkbox"/> Yes | | B-BBEE STATUS LEVEL SWORN AFFIDAVIT | | <input type="checkbox"/> Yes <input type="checkbox"/> No |

| | | | |
|---|--|--|---|
| | <input type="checkbox"/> No | | |
| [A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE] | | | |
| ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED? | <input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF] | ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED? | <input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES, ANSWER PART B:3] |
| TOTAL NUMBER OF ITEMS OFFERED | | TOTAL BID PRICE | |
| SIGNATURE OF BIDDER | | DATE | |
| CAPACITY UNDER WHICH THIS BID IS SIGNED | | | |
| BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO: | | TECHNICAL INFORMATION MAY BE DIRECTED TO: | |
| DEPARTMENT | SCM | CONTACT PERSON | Mr. Dirk Zietsman |
| CONTACT PERSON | Mr Deslin Kohler | TELEPHONE NUMBER | (044) 606-5146 |
| TELEPHONE NUMBER | (044) 606-5192 | FACSIMILE NUMBER | |
| FACSIMILE NUMBER | N/A | E-MAIL ADDRESS | dzietsman@mosselbay.gov.za |
| E-MAIL ADDRESS | dkohler@mosselbay.gov.za | | |

PART B
TERMS AND CONDITIONS FOR BIDDING

| | | | | | | | | | | |
|--|--|--|--|--|---|--|--|--|--|--|
| 1. BID SUBMISSION: | | | | | | | | | | |
| <p>1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.</p> <p>1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED – (NOT TO BE RE-TYPED) OR ONLINE</p> <p>1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.</p> | | | | | | | | | | |
| 2. TAX COMPLIANCE REQUIREMENTS | | | | | | | | | | |
| <p>2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.</p> <p>2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.</p> <p>2.3 APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.</p> <p>2.4 FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART B:3.</p> <p>2.5 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.</p> <p>2.6 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.</p> <p>2.7 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.</p> | | | | | | | | | | |
| 3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS | | | | | | | | | | |
| <table style="width: 100%; border: none;"> <tr> <td style="width: 70%;">3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?</td> <td style="width: 30%; text-align: right;"> <input type="checkbox"/> YES <input type="checkbox"/> NO </td> </tr> <tr> <td>3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA?</td> <td style="text-align: right;"> <input type="checkbox"/> YES <input type="checkbox"/> NO </td> </tr> <tr> <td>3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?</td> <td style="text-align: right;"> <input type="checkbox"/> YES <input type="checkbox"/> NO </td> </tr> <tr> <td>3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?</td> <td style="text-align: right;"> <input type="checkbox"/> YES <input type="checkbox"/> NO </td> </tr> <tr> <td>3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?</td> <td style="text-align: right;"> <input type="checkbox"/> YES <input type="checkbox"/> NO </td> </tr> </table> <p>IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.</p> | 3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? | <input type="checkbox"/> YES <input type="checkbox"/> NO | 3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA? | <input type="checkbox"/> YES <input type="checkbox"/> NO | 3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? | <input type="checkbox"/> YES <input type="checkbox"/> NO | 3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? | <input type="checkbox"/> YES <input type="checkbox"/> NO | 3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? | <input type="checkbox"/> YES <input type="checkbox"/> NO |
| 3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? | <input type="checkbox"/> YES <input type="checkbox"/> NO | | | | | | | | | |
| 3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA? | <input type="checkbox"/> YES <input type="checkbox"/> NO | | | | | | | | | |
| 3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? | <input type="checkbox"/> YES <input type="checkbox"/> NO | | | | | | | | | |
| 3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? | <input type="checkbox"/> YES <input type="checkbox"/> NO | | | | | | | | | |
| 3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? | <input type="checkbox"/> YES <input type="checkbox"/> NO | | | | | | | | | |

**NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.
NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.**

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:

DATE:

SECTION 4.1 MBD4: DECLARATION OF INTEREST

1. No bid will be accepted from persons in the service of the state*.
2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.
3. **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**
 - 3.1 Full Name of bidder or his or her representative:
 - 3.2 Identity Number:
 - 3.3 Position occupied in the Company (director, trustee, shareholder²):
 - 3.4 Company registration number:
 - 3.5 Tax Reference Number:
 - 3.6 VAT Registration Number:
 - 3.7 The names of all directors / trustees / shareholder's members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.
 - 3.8 Are you presently in the service of the state? **YES / NO**
 - 3.8.1 If so, furnish particulars.
.....

* MSCM Regulations: "in the service of the state" means to be –

- (a) a member of –
 - (i) any municipal council;
 - (ii) any provincial legislature; or
 - (iii) the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) an employee of Parliament or a provincial legislature.

- 3.9 Have you been in the service of the state for the past twelve months? **YES / NO**
- 3.9.1 If so, furnish particulars.
.....

.....
3.10 Do you, have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

3.10.1 If so, furnish the following particulars:
.....

3.11 Are you, aware of any relationship (family, friend, other) between a bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

3.11.1 If so, furnish particulars
.....

3.12 Are any of the company's directors, managers, principal shareholders or stakeholders in service of the state? **YES / NO**

3.12.1 If so, furnish particulars.
.....

3.13.1 Are any spouse, child or parent of the company's directors, managers, principal shareholders or stakeholders in service of the state? **YES / NO**

3.13.2 If so, furnish particulars.....

3.14. Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract? **YES / NO**

3.14.1 If yes, furnish particulars:.....

4. Full details of directors / trustees / members / shareholders.

| Full Name | Identity Number | State Employee Number | Income Tax Number |
|-----------|-----------------|-----------------------|-------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

.....
Signature

.....
Date

.....
Position

.....
Name of Bidder

SECTION 4.2: MBD 5: Declaration for procurement above R10 million

For all procurement expected to exceed R10 million (VAT included), bidders must complete the following questionnaire:

1. Are you by law required to prepare annual financial statements for auditing? **YES/NO**
 - 1.1 If yes, submit audited annual financial statements for the past three years or since the date of establishment during the past three years.
.....
.....
.....
2. Do you have any outstanding undisputed commitments for municipal services towards a municipality or any other service provider in respect of which payment is overdue for more than 30 days? **YES/NO**
 - 2.1 If no, this serves to certify that the bidder has no undisputed commitments for municipal services towards a municipality or other service provider in respect of which payment is overdue for more than 30 days.
.....
.....
.....
 - 2.2 If yes, provide particulars:
.....
.....
.....
3. Has any contract been awarded to you by an organ of state during the past five years, including particulars of any material non-compliance or dispute concerning the execution of such contract? **YES/NO**
 - 3.1 If yes, furnish particulars.
.....
.....
.....
4. Will any portion of goods or services to be sourced from outside the Republic and, if so, what portion and whether any portion of payment from the municipality entity is expected to be transferred out of the Republic? **YES/NO**
 - 4.1 If yes, furnish particulars.
.....
.....
.....

SECTION 4.3 MDB 6.1: PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2

- a) The value of this bid is estimated to exceed/not exceed R50 000 000 (all applicable taxes included) and therefore the 80/20 or 90/10 preference point system shall be applicable; or
- b) Either the 80/20 or 90/10 preference point system will be applicable to this tender (*delete whichever is not applicable for this tender*).

1.3 Points for this bid shall be awarded for:

- (a) Price; and
- (b) B-BBEE Status Level of Contributor.

1.4 The maximum points for this bid are allocated as follows:

| | POINTS | POINTS |
|--|------------|------------|
| PRICE | 80 | 90 |
| B-BBEE STATUS LEVEL OF CONTRIBUTOR | 20 | 10 |
| Total points for Price and B-BBEE must not exceed | 100 | 100 |

1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS

- (a) **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **“B-BBEE status level of contributor”** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding

processes or proposals;

- (d) **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **“price”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B-BBEE status level of contributor”** means:
 - 1) B-BBEE Status level certificate issued by an authorized body or person;
 - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
 - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

4. POINTS AWARDED FOR PRICE

4.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

or

90/10

$$Ps = 80 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right) \quad \text{or} \quad Ps = 90 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)$$

Where

Ps = Points scored for price of bid under consideration

Pt = Price of bid under consideration

Pmin = Price of lowest acceptable bid

4.2 FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME-GENERATING PROCUREMENT

4.3 POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

or

90/10

$$Ps = 80 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right) \quad \text{or} \quad Ps = 90 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

Where

Ps = Points scored for price of bid under consideration

Pt = Price of bid under consideration

Pmax = Price of highest acceptable bid

5. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

5.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

| B-BBEE Status Level of Contributor | Number of points (90/10 system) | Number of points (80/20 system) |
|------------------------------------|---------------------------------|---------------------------------|
| 1 | 10 | 20 |
| 2 | 9 | 18 |
| 3 | 6 | 14 |
| 4 | 5 | 12 |
| 5 | 4 | 8 |
| 6 | 3 | 6 |
| 7 | 2 | 4 |
| 8 | 1 | 2 |
| Non-compliant contributor | 0 | 0 |

6. BID DECLARATION

6.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

7. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

7.1 B-BBEE Status Level of Contributor: . =(maximum of 10 or 20 points)

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

8. SUB-CONTRACTING

8.1 Will any portion of the contract be sub-contracted?

(Tick applicable box)

| | | | |
|-----|--------------------------|----|--------------------------|
| YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
|-----|--------------------------|----|--------------------------|

8.1.1 If yes, indicate:

i) What percentage of the contract will be subcontracted.....%

ii) The name of the sub-contractor.....

iii) The B-BBEE status level of the sub-contractor.....

iv) Whether the sub-contractor is an EME or QSE

(Tick applicable box)

| | | | |
|-----|--------------------------|----|--------------------------|
| YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
|-----|--------------------------|----|--------------------------|

v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

| Designated Group: An EME or QSE which is at last 51% owned by: | EME √ | QSE √ |
|---|-----------------|-----------------|
| Black people | | |
| Black people who are youth | | |
| Black people who are women | | |
| Black people with disabilities | | |
| Black people living in rural or underdeveloped areas or townships | | |
| Cooperative owned by black people | | |
| Black people who are military veterans | | |
| OR | | |
| Any EME | | |
| Any QSE | | |

9. DECLARATION WITH REGARD TO COMPANY/FIRM

9.1 Name of company/firm:.....

9.2 VAT registration number:.....

9.3 Company registration number:.....

9.4 TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One person business/sole propriety
- ☐ Close corporation
- ☐ Company
- ☐ (Pty) Limited

[TICK APPLICABLE BOX]

9.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....
.....
.....

9.6 COMPANY CLASSIFICATION

- ☐ Manufacturer
- ☐ Supplier
- ☐ Professional service provider
- ☐ Other service providers, e.g. transporter, etc.

[TICK APPLICABLE BOX]

9.7 MUNICIPAL INFORMATION

Municipality where business is situated:

Registered Account Number:

Stand Number:.....

9.8 Total number of years the company/firm has been in business:.....

9.9 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
 - (a) disqualify the person from the bidding process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution.

WITNESSES

1.

2.

.....
SIGNATURE(S) OF BIDDERS(S)

DATE:

ADDRESS:

.....

.....

SECTION 4.4: MUNICIPAL RATES AND SERVICES

| Names of Directors/Partners/Senior Managers | Physical residential address of the Director/Partner/Senior Manager | Residential Municipal Account number(s) | Name of Municipality |
|---|---|---|----------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

NB: Please attach copy/copies of Municipal Account(s)

DECLARATION

I, THE UNDERSIGNED (NAME)

CERTIFY THAT THE INFORMATION FURNISHED ABOVE IS CORRECT. I ACCEPT THAT THE STATE MAY ACT AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Position

.....
Name of Bidder

SECTION 4.5: AUTHORITY FOR SIGNATORY

We, the undersigned, hereby authorize Mr / Mrs acting in his/her capacity

as of the business trading as to sign all

documentation in connection with Tender

| NAME OF MEMBERS / DIRECTORS | SIGNATURE | DATE |
|--------------------------------|-----------|------|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

Note: If bidders attached a copy of their Authorised Signatory is it not necessary to complete this form.

SECTION 4.6: MBD8: DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Municipal Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be rejected if that bidder, or any of its directors have:
 - a. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
 - b. been convicted for fraud or corruption during the past five years;
 - c. wilfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
- 4 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

| Item | Question | Yes | No |
|-------|--|-------------------------------------|------------------------------------|
| 4.1 | <p>Is the bidder or any of its directors listed on the National Treasury's database as a company or person prohibited from doing business with the public sector?</p> <p>(Companies or persons who are listed on this database were informed in writing of this restriction by the National Treasury after the audi alteram partem rule was applied).</p> <p>The Database of Restricted Suppliers now resides on the National Treasury's website(www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.</p> | <p>Yes</p> <input type="checkbox"/> | <p>No</p> <input type="checkbox"/> |
| 4.1.1 | If so, furnish particulars: | | |
| 4.2 | <p>Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?</p> <p>The Register Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.</p> | <p>Yes</p> <input type="checkbox"/> | <p>No</p> <input type="checkbox"/> |

| | | | |
|-------|--|---------------------------------|--------------------------------|
| 4.2.1 | If so, furnish particulars: | | |
| 4.3 | Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| 4.3.1 | If so, furnish particulars: | | |
| 4.4 | Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| 4.4.1 | If so, furnish particulars: | | |
| 4.5 | Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| 4.7.1 | If so, furnish particulars: | | |

CERTIFICATION

I, THE UNDERSIGNED (FULL NAME)CERTIFY THAT THE

INFORMATION FURNISHED ON THIS DECLARATION FORM TRUE AND CORRECT.

I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Position

.....
Name of Bidder

SECTION 4.7 MBD 9: CERTIFICATE OF INDEPENDENT BID DETERMINATION

1. This Municipal Bidding Document (MBD) must form part of all bids¹ invited.
2. Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging). ² Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
3. Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
 - a. take all reasonable steps to prevent such abuse;
 - b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
4. This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
5. In order to give effect to the above, the attached Certificate of Bid Determination (MBD9) must be completed and submitted with the bid:

¹ Includes price quotations, advertised competitive bids, limited bids and proposals.

² Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

(Bid Number and Description)

in response to the invitation for the bid made by:

(Name of Municipality / Municipal Entity)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: _____ that:

(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:

 (a) has been requested to submit a bid in response to this bid invitation;
 (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:

- (a) prices;
 - (b) geographical area where product or service will be rendered (market allocation)
 - (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit, a bid;
 - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
 - (f) bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
 9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
 10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No. 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No. 12 of 2004 or any other applicable legislation.

.....
Signature

.....
Date

.....
Position

.....
Name of Bidder

³ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

SECTION 5: DECLARATION

1. I hereby declare that I have read, understood, agree and comply with all of the sections below, if included, that it shall be deemed to form and be construed as part of this agreement:

- (i) Bidding documents, viz
 - Invitation to bid;
 - Tax clearance certificate;
 - Pricing schedule(s);
 - Technical Specification(s);
 - Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Regulations, 2017;
 - Declaration of interest;
 - Declaration of bidder's past SCM practices;
 - Certificate of Independent Bid Determination
 - Special Conditions of Contract;
- (ii) General Conditions of Contract; and
- (iii) Other (specify)

2. I confirm that I am duly authorised to sign this document.

NAME (PRINT)

CAPACITY

SIGNATURE

NAME OF FIRM

DATE

WITNESSES

1.

2.

DATE:

SECTION 6: CONTRACT FORM: PART 1 (TO BE FILLED IN BY THE BIDDER)**MBD 7.1**

BOTH THE SERVICE PROVIDER (PART 1) AND THE LESSEE (PART 2) MUST FILL THIS FORM IN DUPLICATE. BOTH FORMS MUST BE SIGNED IN THE ORIGINAL SO THAT THE SERVICE PROVIDER AND THE LESSEE WOULD BE IN POSSESSION OF ORIGINALLY SIGNED CONTRACTS FOR THEIR RESPECTIVE RECORDS.

1. The following documents shall be deemed to form and be read and construed as part of this agreement:

- (i) Bidding documents, viz
 - Invitation to bid;
 - Tax clearance certificate;
 - Pricing schedule(s);
 - Technical Specification(s);
 - Preference claims for Broad Based Black Economic Empowerment Status Level of Contribution in terms of the Preferential Procurement Regulations, 2017;
 - Declaration of interest;
 - Declaration of bidder's past SCM practices;
 - Certificate of Independent Bid Determination
 - Special Conditions of Contract;
- (ii) General Conditions of Contract; and
- (iii) Other (specify)

2. I confirm that I have satisfied myself as to the correctness and validity of my bid; that the price(s) and rate(s) quoted cover all the goods and/or works specified in the bidding documents; that the price(s) and rate(s) cover all my obligations and I accept that any mistakes regarding price(s) and rate(s) and calculations will be at my own risk.

I accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on me under this agreement as the principal liable for the due fulfilment of this contract.

3. I declare that I have no participation in any collusive practices with any bidder or any other person regarding this or any other bid.

4. I confirm that I am duly authorised to sign this contract.

NAME (PRINT)

CAPACITY

SIGNATURE

NAME OF FIRM

DATE

WITNESSES

1.

2.

DATE:

SECTION 6: CONTRACT FORM: PART 2 (TO BE FILLED IN BY THE PURCHASER)

1. I..... in my capacity as **Director: Community Services**
accept your bid under reference number **TDR339/2022/2023** dated..... for the supply of
goods/works indicated hereunder and/or further specified in the annexure(s).
2. An official order indicating delivery instructions is forthcoming.
3. I undertake to make payment for the goods/works delivered in accordance with the terms and conditions of the contract, within 30 (thirty) days after receipt of an invoice accompanied by the delivery note.

| ITEM NO | PRICE (ALL APPLICABLE TAXES INCLUDED) | BRAND | DELIVERY PERIOD | B-BBEE STATUS LEVEL OF CONTRIBUTION | MINIMUM THRESHOLD FOR LOCAL PRODUCTION AND CONTENT (if applicable) |
|------------|--|-------|--------------------|---|--|
| | | | | | |

4. I confirm that I am duly authorized to sign this contract.

SIGNED ATON.....

NAME (PRINT)

SIGNATURE

OFFICIAL STAMP

WITNESSES

1.

2.

DATE

THE RESOLUTION TAKEN BY THE BOARD OF DIRECTORS OF A JOINT VENTURE

RESOLUTION of a meeting of the Board of Directors / Members / Partners of

NAME OF TENDERER (Must agree with bidder details)

Held at _____ on _____
(Place) (Date)

RESOLVED THAT:

1. The enterprise submits a Tender to Mossel Bay Municipality in respect of the following:

TDR339/2022/2023: APPOINTMENT OF SERVICE PROVIDERS FOR THE DEFORESTATION OF MUNICIPAL AND PRIVATE STANDS

(list all the legally correct full names and registration numbers, if applicable, of the Enterprises forming the Joint Venture).

_____ and

_____ and

_____ and

_____ and

_____ and

_____ and

2. Mr./Mrs./Ms. _____

In his/her capacity as _____

and who will sign as follows: _____

(SPECIMEN SIGNATURE)

be, and is hereby, authorised to sign the Tender and all other documents and/or correspondence in connection with and relating to the Tender, as well as to sign any contract, and or all documentation resulting from the award of the Tender to the **Joint Venture** enterprise mentioned above.

3. The enterprise in the form of a joint venture accept jointly and several liability, with parties under item 1 above for the fulfilment of the obligations of the joint venture deriving from, and in any way connected with the contract to be entered with the Mossel Bay Municipality in respect of the project described above under item 1.

4. The **Joint Venture** enterprise chooses as its domicilium citandi et executandi for all purposes arising from the joint venture agreement and contract with the Mossel Bay Municipality in respect of the project under item 1:

(Physical Address) _____

Note: The resolution **must be signed by all directors or members / partners** of the bidding enterprise. Should the space provided below not be enough for all the directors to sign, please provide a separate sheet in the same format below:

NB: **COMPULSARY TO BE COMPLETED** IN CASE OF JOINT VENTURE

| NAME | | ID NUMBER | DIRECTORS/OWNERS PERSONAL TAX NO | SIGNATURE |
|------|--|-----------|-------------------------------------|-----------|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |

| | |
|---|---|
| Name of Joint Venture | |
| Names of Each Enterprise: | |
| (1) Name and Address of Enterprise: | |
| (2) Name and Address of Enterprise: | |
| (3) Name and Address of Enterprise: | |
| Has an original valid Tax Clearance Certificate been submitted for each enterprise: | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| CIDB Registration Number(s), if applicable: | |

Submit your Joint Venture Agreement together with this tender document. If no Joint Venture Agreement is submitted, the tender will be seen as non-responsive.

SIGNED ON BEHALF OF JOINT VENTURE _____



Mossel Bay
M U N I C I P A L I T Y
MOSSSEL BAY | HARTENBOS | GREAT BRAK RIVER | HERBERTSDALE



SECTION 7

SERVICE PROVIDER HEALTH & SAFETY SPECIFICATION

**ISSUED IN TERMS OF THE
OCCUPATIONAL HEALTH AND SAFETY ACT, 1993
And REGULATIONS**



1. Contents

| | | |
|-----|--|----|
| 1. | Contents | 68 |
| 2. | Definitions | 69 |
| 3. | Introduction to the Service Provider Health and Safety Specification..... | 69 |
| 4. | Limitation of liability..... | 70 |
| 5. | Purpose of the Service Provider Health and Safety Specification | 70 |
| 6. | Implementation of the Service Provider Health and Safety Specification | 70 |
| 7. | Scope | 70 |
| 8. | Compensation of Occupational Injuries and Diseases Act | 70 |
| 9. | Method Statement..... | 71 |
| 10. | Risk Assessment | 71 |
| 11. | Service Provider's Health & Safety File | 71 |
| 12. | Cost of Occupational Health and Safety | 71 |
| 13. | Induction | 71 |
| 14. | Health and Safety Training | 71 |
| 15. | General Inspection, Monitoring and Reporting..... | 72 |
| 16. | Incidents..... | 72 |
| 17. | Audits / Compliance Management and Monitoring | 72 |
| 18. | Fire Precautions - and Fire Fighting Equipment | 72 |
| 19. | Personal Protective Equipment (PPE) and Clothing | 73 |
| 20. | Occupational Health and Safety Signage | 73 |
| 21. | Supervision | 73 |
| 22. | Ladders – GSR 13A | 73 |
| 23. | Tools, Equipment, Plant and Machinery (Including Vehicles and Hired Plant) | 74 |
| 24. | Hidden Services | 74 |
| 25. | Public Health and Safety | 74 |
| 26. | Night Work | 74 |
| 27. | Flammable liquids..... | 75 |
| 28. | Hazardous Chemical Agent Management..... | 75 |
| 29. | Emergency and First Aid Management..... | 75 |
| 30. | COVID-19 Management..... | 75 |
| 31. | Penalties | 76 |
| | Annexure 1 - SPHSS Acknowledgement | 77 |
| | Annexure 2 - SPHSS Acknowledgement (sub) | 78 |
| | Annexure 3 - Signed Mandatory Agreement S37(2)..... | 79 |
| | Annexure 4 – Health and Safety File Index..... | 80 |
| | Annexure 5 – EMERGENCY NUMBERS | 81 |
| | Template A – HIRA Template | 83 |

2. Definitions

For this Service Provider Health & Safety Specification, the abbreviations or definitions given hereunder shall apply:

- “SPHSS” this document, the Service Provider Health & Safety Specification
- “OHSA” the Occupational Health & Safety Act of 1993
- “OHS” means Occupational Health and Safety
- “R” may refer to a regulation of a particular regulation in context.
- “S” may refer to a Section in the Occupational Health & Safety Act of 1993
- “HIRA” – Hazard Identification and Risk Assessment
- “H&S” Health and Safety
- “Client” the Mossel Bay Municipality.
- “Regulations” the Regulations issued under the Occupational Health & Safety Act.
- “Site” the lands and other places, made available by the MBM for the purposes of the Contract, on, under, over, in, or through which the required service must be or carried out.
- “Services” means those ancillary functional services for the provision of services and supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance & other such obligations of the supplier covered under the contract.
- “Supplier” or “Service Provider” means the successful bidder who is awarded the contract to maintain and administer the required and specified service(s) to the MBM.
- “sub-supplier” or “sub-service provider” would refer to those appointed by the “supplier” or “service provider” to aid in any manner to deliver the awarded contract.
- “MBM” means the Mossel Bay Municipality

3. Introduction to the Service Provider Health and Safety Specification

- This Service Provider Health & Safety Specification (SPHSS) is published in terms of the Occupational Health & Safety Act of 1993 (OHSA).
- The SPHSS does not replace the OHSA, Regulations, or any under legislation that may apply, but is a supplementary specification / guideline and requirement to ensure our compliance in terms of the OHSA. Partial references to or quotes from the Regulations do not imply that the sections not referred to or quoted from are of lesser importance or are not applicable.
- The Service Provider is, at all times required to and will remain responsible to fully address all requirements and standards of the Occupational Health and Safety Act and applicable Regulations and other legislation that may apply and ensure the implementation thereof.
- The MBM is committed to ensuring that the highest standards of health and safety prevail at the Municipality.
- It shall be known within the MBM as the Service Provider Health & Safety Specification or SPHSS.
- This SPHSS must be included in all tender documents for service providers.
 - It may be supplemented by a specific guideline which deals with health & safety issues relevant to that specific contract only.

4. Limitation of liability

- The MBM shall not be responsible for any acts or omissions of any Service Provider which may directly or indirectly result from the application of the SPHSS or any project specific version / guideline thereof. The service provider must communicate and discuss any uncertainties.
- Service Providers must always ensure that equipment, machinery, plant, and work practices are compliant to the legal requirements as may apply.
- Any other potential responsibility or alternative arrangement shall be dealt with in a Mandatory Agreement, as defined in Section 37(2) of the Act, or the contract. Complete Annexure 3

5. Purpose of the Service Provider Health and Safety Specification

- The purpose of the SPHSS is for the specification to be used as the standard on which Service Providers' H&S Compliance must be based. The SPHSS will be applicable on any contract within the MBM.
- This SPHSS shall be incorporated and considered when a bidder is reviewed.

6. Implementation of the Service Provider Health and Safety Specification

- This SPHSS forms an integral part of the Contract, and Service Providers are required to make it an integral part of their contracts with their Sub-Service Providers and suppliers. It will be disseminated by the MBM to persons responsible for the design of infrastructure, projects and SCM, who will ensure that it is included in the Tender Document(s) issued to prospective Service Providers.
- The prospective Service Providers shall allow in their tenders for the cost of Health and Safety and complying with the requirements of the OHS Act and regulations, other legislative requirements and the SPHSS or additional agreements as may be made.
- The Service Provider must provide the SPHSS to their Sub-Service Providers and suppliers.
- The Service Provider must sign Annexure 1 of this SPHSS.
- When applicable, the Sub-Service Provider must sign Annexure 2 of this SPHSS.

7. Scope

- This SPHSS covers the general requirements for addressing and mitigating Occupational Health and Safety related risks, problems, incidents, and injuries when delivering a service for the MBM.
- The scope addresses legal compliance, hazard identification and risk assessment, promoting a health and safety culture amongst those delivering a service for the MBM and those affected by the activities taking place in and around them.
- The SPHSS serves as a guided and is not limited, i.e., the Service Provider must add as may be necessary to ensure safety and compliance.
- The Service Provider is required to comply with the provisions of the OHSA, all applicable Regulations, other legislation, this SPHSS or additional agreements made.
- This SPHSS excludes any Construction Work.
- The MBM will monitor the Service Provider's compliance with the requirements of this SPHSS by conducting unscheduled site inspections / audits.

8. Compensation of Occupational Injuries and Diseases Act

- The Service Provider shall submit proof of registration as an employer, and proof of Good Standing with the Compensation Fund in terms of the COIDA Act, prior to starting the work.

- A copy of the valid Letter of Good Standing with the Compensation Fund, as per COID Act, must be included in the H&S File.

9. Method Statement

- The Service Provider shall ensure that a detailed Method Statement is developed.
 - conducted in terms of the awarded contract and required service(s) to be delivered.
 - That is site specific, based on the scope of work / service, and
 - Include the required plant, machinery, tools, and equipment and
 - Indicate if any sub-services / suppliers will be used and their scope.

10. Risk Assessment

- The Service Provider shall ensure that a hazard identification and risk assessment (HIRA) is developed based on the Method Statement provided above.
- The HIRA shall be:
 - conducted in terms of an acceptable and documented methodology.
 - Site specific based on the scope of work, covering the method statements and include the anticipated plant, machinery, tools, and equipment. (*See example Template A- HIRA Template)
- HIRA of all activities shall form an integral part of the daily activities Health and Safety management and the foundation on which controls etc are based to effectively manage risk and ensure the health and safety of persons affected by your activities.
- You are reminded of your duties in terms of OHSA S8 and S9
- The HIRA must always be kept up to date and on site (in the safety file) and revised should there be a change in scope of work, an incident occurs or the request of the client or a DoEL inspector.
- As part of the HIRA process ensure to conduct pre-task safety observations and consider the daily conditions and ensure the necessary controls are in place. This must be communicated to the team present.

11. Service Provider's Health & Safety File

- The Service Provider shall submit a health and safety file (as per Annexure 4)
 - a. Additional documents as may be required may be added at the end.

12. Cost of Occupational Health and Safety

- The service provider shall ensure to budget accordingly for the provision of necessary H&S compliance.
 - Example: PPE, Training, Medical Surveillance, Inoculations,

13. Induction

- The Service Provider must book and attend an induction session with the MBM OHS department.
- The Service Provider must also do their own induction and include records in their H&S File.
- Ensure to Communicate your Method Statement and HIRA with your team.

14. Health and Safety Training

- The service provider shall ensure compliance regarding the required training / competency to be in place as per legal requirements relevant to the scope of services delivered.

- Ensure that the supervisor and other applicable competent persons be familiar with the OHSA and applicable regulations.
 - a. It is advised that all persons be made familiar with the act and applicable regulations so that they may better understand the requirements posed.
- Employees must receive communication on:
 - a. Relevant specific method statements
 - b. Site and scope specific hazard identification and risk assessment
 - c. Other relevant / company specific safe work procedures / safe work instructions etc.

15. General Inspection, Monitoring and Reporting

- The Service Provider must ensure that the required inspection, monitoring, and reporting is carried out to ensure legal compliance and take appropriate steps to rectify any unsafe act or condition that is made known.
- Supervision must ensure that continuous competent monitoring of work takes place.
- Report any incident to the client OHS department.

16. Incidents

- All incidents must be recorded, investigated, and reported to the MBM OHS Department.
- A record of all incidents and investigations shall be kept in the health and safety file and be made available on request.

17. Audits / Compliance Management and Monitoring

- The service provider shall allow the MBM OHS department to conduct H&S inspections / monitoring visits to ensure compliance with the OHSA and cause an environment that is safe.
- The report will be provided, and the Service Provider must ensure corrective action taken to prevent re-occurrence.

18. Fire Precautions - and Fire Fighting Equipment

- The Service Provider shall ensure to manage fire risk appropriately.
- Monitor and inspect a workplace prior to start of activity and assess for fire / explosion hazards / risk and if required contact the MBM OHS Department or MBM Fire Department for assistance.
- Open fires are not allowed on site unless permission obtained from the MBM OHS Department / Fire Department.
- Smoking is prohibited unless in a designated area.
- Should "hot-work" be required, The Service Provider shall first obtain the required permission and ensure to provide suitable fire extinguishers, which shall be serviced regularly, in accordance with the manufacturer's recommendations.
 - a. And that persons are available on site trained in the use and operation of fire extinguishing equipment.
- Combustible materials / substances may not accumulate on site.
- Hot work may only be done after necessary pre-cautions have been taken and a hot work permit may apply.

19. Personal Protective Equipment (PPE) and Clothing

- The Service Provider shall ensure that (based on the HIRA completed) every employee is issued with and wear the required SABS-approved PPE.
- All clothing must show the company name of the Service Provider.
- The Service Provider must ensure that each person is familiar with the use and limits of each PPE item issued to them.
- Ensure to monitor the use of PPE by the employees.
- Ensure that where any activity may affect other persons the same reasoning for PPE is applied, this includes visitors.

20. Occupational Health and Safety Signage

- The Service Provider shall display and maintain quality safety signage as may apply (as per the risk assessment) to warn others of the hazards due to their activity.
- The signage may include, but not be limited to:
 - i. General warning
 - ii. Access restrictions
 - iii. Emergency phone number(s)
 - iv. Minimum PPE to be worn.
 - v. Where any overhead work / falling objects may occur, relevant warning signs must be displayed.

21. Supervision

- The Service Provider shall ensure that competent supervision is always present whilst services are delivered.
- The supervisor has means of communication and the necessary contact details.
- The supervisor to ensure compliance with this SPHSS, the OHSA and other applicable legislation.
- The Service Provider to bring to the attention of the client / MBM OHS Department of any incident, non-compliance, unsafe acts, or conditions and or challenges that they might experience.

22. Ladders – GSR 13A

- Should the use of ladders apply in term of General Safety Regulations 13A, The Service Provider must develop and communicate a safe work procedure to all their applicable workers.
- All ladders used to be fit for purpose, and
 - only be used for the purpose for which they are designed
- All ladders shall be maintained in a good and safe condition.
 - No homemade or hap hazard repairs shall be allowed.
- Ladders shall be compliant to the statutory requirements / safety standard as may apply.
- Ladders shall be inspected visually before use and monthly recorded on a register kept in the H&S File.
- A drop-zone or similar be identified under and around the ladder work to protect any person passing by.

23. Tools, Equipment, Plant and Machinery (Including Vehicles and Hired Plant)

- The Service Provider shall ensure that all tools, equipment, plant, machinery, vehicles whether owned or hired, complies with the requirements of the OHSA and applicable regulations, and is in a good and safe condition.
- The Service Provider shall ensure inspections are done.
- As may apply only operated by a competent operator.

24. Hidden Services

- Before any drilling / digging and other activities that may expose a person, the Service Provider shall survey and identify (as far as reasonably possible) the work area for any hidden or visible services. This may include underground, surface or overhead, and
- Any damages and unsafe condition(s) shall be reported immediately to the MBM and OHS department
- Any work in the vicinity of such services shall prior to commencement require that the MBM relative department be informed via the MBM project manager.
- Consider access routes and notify Sub-Service Providers and suppliers accordingly.

25. Public Health and Safety

- The Service Provider is informed that the work for the MBM at times may have a direct impact and possibly directly expose public and or our staff. There are frequent visitors (as public) to our municipal premises and the Service Provider must ensure to safeguard any person or property that may be exposed due to the scope of work awarded.
- Service Providers are in their own entity as an employer obligated under the OHS Act Section 9 to ensure that persons are not exposed to hazards that may harm their health or safety.
 - a. As the MBM we take pride in ensuring that we maintain a top-class standard that promotes good health and safety practices and will aim to always achieve this and thus require of each Service Provider to do the same.
- Public are at times inquisitive, and the Service Providers must therefore plan, apply and maintain:
 - a. Competent supervision
 - b. Appropriate health and safety signage.
 - c. Effective and physical access restriction as may be necessary.
 - d. Effective risk management – e.g., consider traffic, pedestrians, daily operations, weather etc.
- Even though environmental laws apply, in the context of public health & safety your actions / activities that may affect the environment must also be accounted for. E.g., Illegal disposal of waste / rubble shall not be tolerated.
- Consider noise pollution to those in the vicinity and manage accordingly.

26. Night Work

- Night work (after 18:00 and before 06:00 the next day) may not be performed, unless authorised by the MBM, or if scope is for an inherent purpose of the awarded contract.
- Ensure a suitable specific HIRA is conducted for performing the task at night.
- The Service Provider shall ensure that adequate lighting is provided for all night work.
- All persons shall be issued with the required PPE.
- Ensure adequate lighting is provided – inclusive of warning lights.
- Consider noise pollution to those in the vicinity and manage accordingly.
- Consider low light conditions

- Consider traffic management
- Consider municipal by-laws.

27. Flammable liquids

- Should the need for flammable liquids arise, ensure compliance to GSR 4, and provide a suitable SWP for any related task / activity.
- No flammable substance must be stored / transported unless these are stored in an approved container fit for this purpose.
- Quantities must be limited to the minimum. Any excessive amounts must be declared and cleared with the fire department.
- No smoking around any flammable substances.

28. Hazardous Chemical Agent Management

- When applicable, ensure compliance with Regulations for Hazardous Chemical Agents, 2021
- With respect to Hazardous Chemical Agents used, the Service Provider shall ensure that: (when applicable)
 - A list of all HCA's are provided in the H&S File.
 - All SDS are included after the list.
 - Proof of competency and signed letters of appointment of the person responsible for chemical handling, is included in the H&S file.
 - That first aiders are made aware of first aid procedures
- No excessive amounts of an HCA be kept on site. I.e., no more than what is necessary at a particular time. Any excessive amounts must be declared and cleared with the fire department

29. Emergency and First Aid Management

- The Service Provider shall ensure that in compliance with GSR 3 adequately trained first aiders and compliant first aid equipment is available.
- Unless a unique or uncommon risk / scope and type of emergency is anticipated the Service Provider may not by default rely on the emergency services of the municipality.
 - Should the assistance of the MBM emergency Services be anticipated it must be requested, discussed, and agreed to in writing and the right remains reserved.
- The MBM OHS Department and MBM Emergency Services, must be notified of any anticipated high-risk scope of work and serious emergencies.

30. COVID-19 Management

- The service provider must confirm to comply with the Code of practice Managing exposure to SARS-Cov-2 in the Workplace, and aid to assist us in best managing the SARS-COV-2 (COVID-19) spread by following requirements as may apply.
- At all times as best possible practices safe social distancing
- Educate and enforce mutual respect for the health of others. E.g., do not come to work if you are sick.
- Ensure all you workers are provided with and wear required PPE.
- Ensure to provide your employees with the required sanitisers.
- Manage COVID-19 according to the National Health Act (NHA), the Code of practice: Managing exposure to SARS-Cov-2 in the Workplace, and applicable regulations in conjunction with all other relevant legislation.
- Immediately notify the MBM OHS department should you have an employee that (has been to any of our "municipal areas") show COVID-19 like symptoms or test positive for COVID-19.

31. Penalties

- Penalty Fee for OHS Non-Compliance will amount to R2000.00 per incident to the maximum of 10% of the total Contract Value including VAT.
- OHS Penalty Fee of R2000.00 will be applicable per incident, per site, per day, per area, per works, per non-compliance incident.
- Penalty Fee issued by the MBM OHS Department Officer, will be deducted from the Payment Certificate issued for work completed.

PLEASE TURN PAGE – ANNEXURES TO FOLLOW

Acknowledgement by Service Provider

Service Provider Health and Safety Specification

issued in terms of the Occupational Health and Safety Act, 1993

SERVICE PROVIDER: _____

Project / Contract name: _____

Project / Contract number: _____

I, _____ (name) representing

_____ (The Service Provider)

have satisfied myself with the content of this Service Provider Health and Safety Specification and shall ensure that we, the Service Provider, and any sub-service provider / supplier comply with it.

Service Provider

Date

Acknowledgement by Sub-Service Provider

Service Provider Health and Safety Specification

issued in terms of the Occupational Health and Safety Act, 1993

Sub-SERVICE PROVIDER: _____

Project / Contract name: _____

Project / Contract number: _____

I, _____ (name) representing
_____ (The sub-Service Provider)

have satisfied myself with the content of this Service Provider Health and Safety Specification and shall ensure that we, the sub-Service Provider, and any sub-service provider / supplier comply with it.

Sub-Service Provider

Date

Annexure 3 - Signed Mandatory Agreement S37(2)

MANDATORY AGREEMENT

In terms of Section 37 (1) (2)
of the
Occupational Health and Safety Act (85 of 1993)

AGREEMENT BETWEEN:

Mossel Bay Municipality (MBM)

&

_____ MANDATORY (Service Provider)

WITH Compensation Fund Policy Number: _____

FOR the following Project / Contract / Tender: _____

1. Whenever an employee does or omits to do any act which it would be an offence in terms of this Act for the employer of such employee or a user to do or omit to do, then, unless it is proved that-
 - a. in doing or omitting to do that act the employee was acting without the connivance or permission of the employer or any such user.
 - b. it was not under any condition or in any circumstance within the scope of the authority of the employee to do or omit to do an act, whether lawful or unlawful, of the character of the act or omission charged; and
 - c. all reasonable steps were taken by the employer or any such user to prevent any act or omission of the kind in question,
2. The employer or any such user himself shall be presumed to have done or omitted to do that act and shall be liable to be convicted and sentenced in respect thereof; and the fact that he issued instructions forbidding any act or omission of the kind in question shall not, in itself, be accepted as sufficient proof that he took all reasonable steps to prevent the act or omission.
3. The provisions of subsection (1) shall "mutatis mutandis" apply in the case of a mandatory of any employer or user, except if the parties have agreed in writing to the arrangements and procedures between them to ensure compliance by the mandatory with the provisions of this Act.

Definition of Mandatory (OHSA S1)

Includes an agent, a contractor or sub-contractor for work, but without derogating from his status in his own right as an employer or user.

AGREEMENT

In terms of the provisions of section 37(2) of the Occupational Health and Safety Act (85 of 1993)

I, _____ (name) representing / acting for and on behalf of

_____ (Mandatory) undertake to ensure that the requirements and provisions of the Act and all applicable regulations, the safety specification issued, and other agreements made are complied with.

Signature of Mandatory

Date

Signature of MBM

Date

NB: Signature of this Agreement means that the Mandatory has read and understands the "Requirements of Mandatories" addendum attached.

REQUIREMENTS FOR MANDATORY / SERVICE PROVIDERS ADDENDUM TO THE PRO FORMA "MANDATORY AGREEMENT"

As we are fully committed to the Health and Safety of persons, and to as far as is reasonably practicable comply with the requirements of the Occupational Health and Safety Act (85 of 1993) (OHS Act) and any other applicable OHS (Occupational Health & Safety) legislation and standards, we require of our Mandatories / Service Providers to:

1. Sign a written "Agreement with Mandatory" as required by Sect 37(1)(2) of the Act before commencing any work on site.
2. Ensure that all your employees receive the necessary Induction Training and have proof thereof in your OHS File.
Note: You must ensure that all employees under your control are informed, instructed, and trained by a competent person regarding any hazard and the related work procedures before any work commences.
3. Provide the MBM OHS Department with your H&S File – *Note: You are responsible for providing your own legal safety documents and registers to comply with the requirements.*
4. Ensure that Method Statements, Risk Assessments and Safe Work Procedures are done and available specific to the scope and your employees are informed of the content.
5. Provide the MBM OHS Department with written appointment of the person who is going to Supervise the Work. As per OHSA 8(2)(i)
6. If required - Provide the MBM OHS Department with written designation of your nominated Health and Safety Representative as per Section 17(1).
7. If you employ more than five (5) persons, you are required to provide your own First Aid Box (GSR 3(2)).
8. If you employ more than ten (10) persons, you are required to provide your own qualified First Aider as per GSR 3(4)
9. When working with Hazardous Chemicals, comply with Regulations for Hazardous Chemical Agents, 2021. *Note: Asbestos and Lead dealt with separately.*
10. Construction work is excluded and shall be dealt with separately in compliance with Construction Regulations, 2014.
11. When using Lifting Machines and Lifting Tackle, comply with DMR 18 *Note: You may be required to appoint a Banksman to control Lifting/Slinging operations*
12. When installing / repairing air-conditioning, comply with DMR 16.
13. When accessing fall risk areas – ensure to compliance with GSR 6 and 13A. Scaffolding comply with the requirements of SANS-10085 "Access Scaffolding"
14. When doing Electrical work, comply with the requirements of EIR and EMR Construction *Note: Provide copy of registration as required*
15. When working over or near (in close proximity to) Water, comply with Construction Reg. 26
16. Ensure that good Housekeeping, Stacking and Storage principles are applied.
17. Ensure that appropriate measures are taken to avoid the risk of Fire/Explosion.
18. If you are going to work at heights a Fall Protection Plan must be submitted (roof work included) as per requirements of Construction Reg. 10
19. When using Explosive Powered Tools, comply with Construction Reg 21
20. When Welding, Flame Cutting/Soldering, comply with GSR 9
21. When working in Confined Spaces, comply with GSR 5
22. You are required to comply with General Safety Regulations 2 and provide your employees with: personal protective equipment which will allow them to carry out their work in a safe manner.
23. Reporting, Recording and Investigations of Incidents or Occupational Diseases shall be done as per General Admin. Regulation 8 / 9 (Also see Sect 24 of the Act) – none the less always be reported to the MBM OHS Department.
24. You are required to provide proof of registration with the Compensation Commissioner/ Federated Employer(s) Mutual when signing this agreement. If you are not registered, we may deduct the necessary amounts from your progress payments and pay it over to the Commissioner to ensure that you are insured. See Section 80 and 89 of the COID Act.
25. Manage SARS-COV-2 (COVID-19) as per the latest current legislation and comply with the requirements posed by the MBM.

Annexure 4 – Health and Safety File Index

| | |
|----|-----------------------|
| 1. | Contract Award Letter |
|----|-----------------------|

| | |
|----|---|
| 2. | H&S File Review and Approval *Mossel Bay Municipality |
|----|---|

EMERGENCY NUMBERS

| | |
|-----|--|
| 3. | Signed Annexure 1 – (Service Provider H&S Specification Acknowledgment) |
| 4. | Signed Annexure 3 – (Mandatory Agreement) |
| 5. | COID Letter of Good Standing |
| 6. | Scope of Work and Contract award letter |
| 7. | List of Plant / Machinery / Tools / Equipment |
| 8. | Method Statement |
| 9. | Risk Assessment (Template A - HIRA) |
| 10. | List of Persons + Appointment(s) + Competency + Induction |
| 11. | Inspection Registers |
| 12. | Incident Register / First Aid Dressing record / Investigation Reports etc. |

| | | |
|---------------------------------------|------------------------------|-------------------------------------|
| ELECTRICAL | MBM | 044 606 5114 |
| WATER | MBM | 044 606 5278 |
| GENERAL | MBM | 044 606 5000 |
| FIRE, RESCUE & DISASTER MANAGEMENT | MBM | 044 691 3722 044 606 5107 / 5031 |
| TRAFFIC DEPT (GENERAL) | MBM | 044 606 5201 |
| AMBULANCE | By Grace EMS | 063 675 1936 |
| | ER24 | 084 124 |
| HOSPITAL | Bay View | 044 691 3718 044 601 1956 |
| | Provincial | 044 691 2011 |
| | Great Brak Clinic | 044 620 2288 |
| POLICE | Mossel Bay | 044 606 2805 |
| | Da Gamaskop | 044 606 2200/2201 |
| | Kwanonqaba | 044 606 5600 |
| | Great Brak | 044 620 8300 |
| MBM Direct Contact | | |
| | | |
| MBM OHS | Nico Smit / Dawid Meiring | 044 606 5120 044 606 6261 |

Annexure 5 – EMERGENCY NUMBERS

Template A – HIRA Template

| | | | | | | | |
|--|---|-------------------|--|--------------------|---|-----------|---------|
| Company: | | | DATE: | | | | |
| Supervisor: | | | AREA: | | | | |
| Scope of WORK (TASKS) TO BE PERFORMED: | | | | | | | |
| COVID Controls in Place? <i>tick</i> | Masks | Social Distancing | Sanitiser | | Other: | | |
| TOOLS / EQUIPMENT REQUIRED: | | | | | | | |
| PPE REQUIRED <i>tick</i> | Hard Hat | Safety Shoes | Gloves | Hearing protection | Eye protection | Dust Mask | Overall |
| | Other: | | | | | | |
| List Main Steps of Task | Spot the HAZARD. What can cause harm? A Hazard is anything that could hurt you or someone else. | | Identify the RISK. <i>What can result from the hazard?</i> | | CONTROLS Make the Changes <i>Suggest ways to make it safe.</i> | | |
| 1. | | | | | | | |
| 2. | | | | | | | |
| 3. | | | | | | | |
| 4. | | | | | | | |
| 5. | | | | | | | |
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| 15. | | | | | | | |
| 16. | | | | | | | |
| 17. | | | | | | | |
| 18. | | | | | | | |
| 19. | | | | | | | |
| 20. | | | | | | | |
| ARE ALL EMPLOYEES TRAINED ON R.A.'s and SWP's/SOP's? | Y | N | List Employees Still To Be Trained (Attach Proof) | | | | |

HIRA COMMUNICATION

- If the tasks or steps in the task change, this Mini HIRA must be revised before proceeding with new/changed task.
- This signed attendance register must be attached to the mini-HIRA applicable and include for each team / employee.

I hereby certify that the above items were checked and all employees under my supervision received communication on this mini-HIRA / safe task instruction:

Service Provider Responsible Person:

| | | |
|--------------------------|------------------|-------------|
| | | |
| NAME - Supervisor | SIGNATURE | DATE |

HIRA COMMUNICATION

| NAME & SURNAME | SIGN | DATE |
|---------------------------|-------------|-------------|
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MOSSEL BAY MUNICIPALITY

COMPULSARY DOCUMENTATION/CHECKLIST TO TENDER DOCUMENT

Please ensure that the following forms have been duly completed and signed and that all documents as requested, are attached to the tender document: (Failure to submit this documentation will result in the tender being non-responsive). **(To be completed and signed by the Bidder):**

| Nr | Description | YES | NO |
|-----|---|-----|-----|
| 1. | Valid tax clearance certificate and PIN | | |
| 2. | Valid original OR valid copy of B-BBEE certificate or sworn affidavit as per legislation | | |
| 3. | Valid letter OR valid copy of Letter of Good Standing from the Compensation Commissioner | | |
| 4. | Copy of the latest (month prior to tender closure) <u>Municipal Accounts</u> of the following: | | |
| | - Business | | |
| | - Directors/Members/Owners of the Business | | |
| | OR | | |
| | Copy of the <u>Lease Agreements</u> or <u>Rental Statement</u> of the following: | | |
| | - Business | | |
| | - Directors/Members/Owners of the Business | | |
| 5. | Copy of CIDB registration (if applicable) | N/A | N/A |
| 6. | MBD 1 – Is the form duly completed and signed? | | |
| 7. | MBD 4 – Is the form duly completed? | | |
| 8. | MBD 5 – Declaration for procurement above R10 million. | | |
| 9. | MBD 6.1 – Is the form duly completed and signed? | | |
| 10. | MBD 6.2 – Is the forms duly completed and signed? | N/A | N/A |
| 11. | Authorised Signatory – Is the form completed OR resolution attached? | | |
| 12. | All required sections <u>completed and signed</u> by the Authorised Signatory? | | |
| 13. | MBD 8 – Is the form duly completed and signed? | | |
| 14. | MBD 9 – Is the form duly completed and signed? | | |

| | | | |
|---|---|--|--|
| 15. | Declaration - Is the form duly completed and signed? | | |
| 16. | Contract form - Is the form duly completed and signed? | | |
| ADDITIONAL DOCUMENTS APPLICABLE TO THIS TENDER | | | |
| 17. | Documentation as required for the functionality per Section 1.5 | | |

I, confirm that all compulsory documents for this tender is duly completed, signed and attached to this tender document.

.....
Signature

.....
Date